

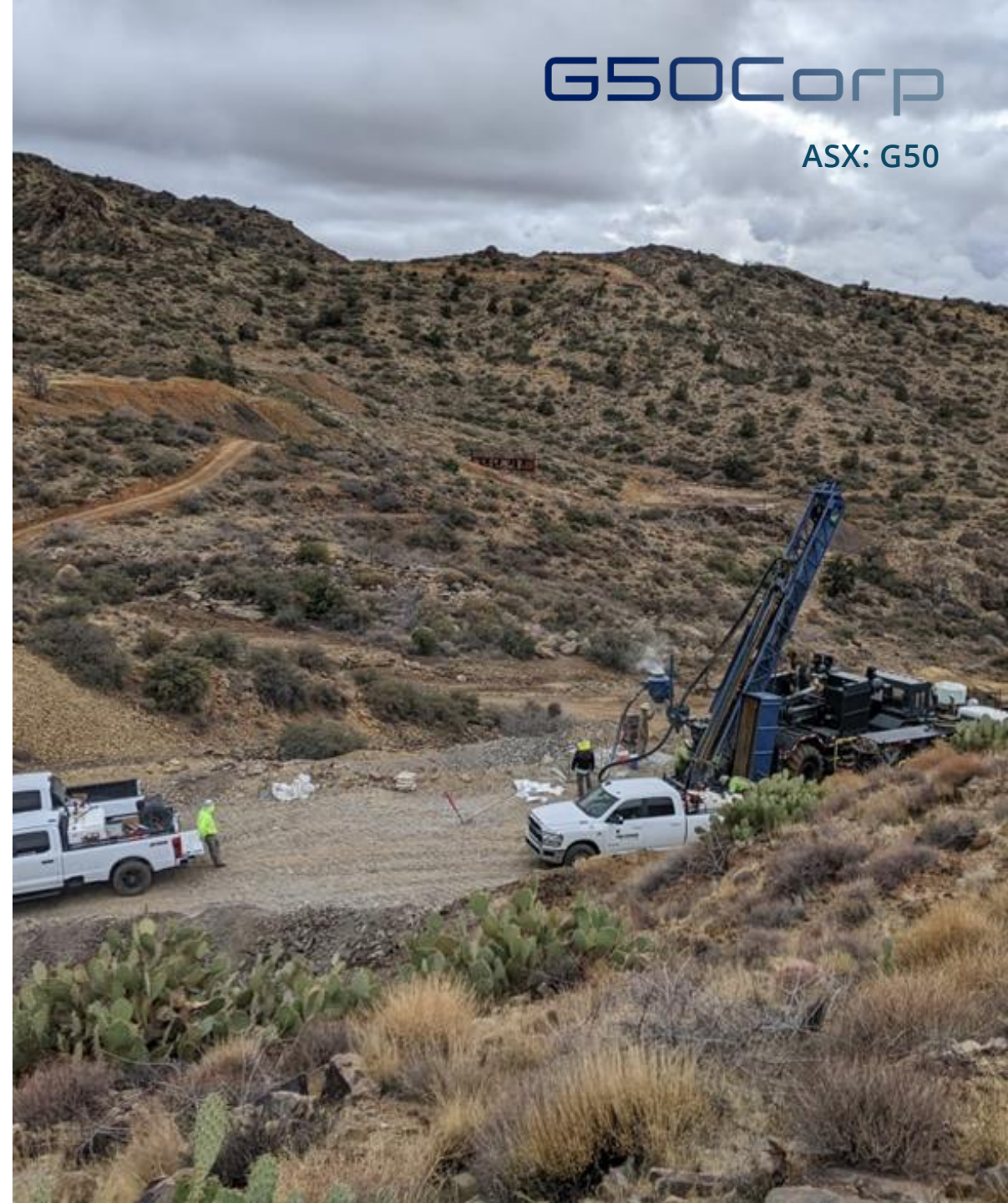
---

# DRILLING CONFIRMS NEW PRECIOUS METALS DISCOVERY

## GOLCONDA, ARIZONA

OTC MARKETS METALS & MINING  
CONFERENCE PRESENTATION  
JULY 2025

---



# IMPORTANT NOTICES

---

## DISCLAIMER

This presentation and information contained in it is being provided to shareholders and investors for information purposes only. Shareholders and investors should undertake their own evaluation of the information and otherwise contact their professional advisers in the event they wish to buy or sell shares. To the extent the information contains any projections the Company has provided the projections based upon the information available to the Company. The Company does not make any representations as to the accuracy or otherwise of that third party information.

## COMPETENT PERSON STATEMENT

The information in this announcement that relates to Exploration Results, is based on information compiled by Dr. Danny Sims, a Competent Person who is a licensed geologist and Registered Member of the Society for Mining, Metallurgy & Exploration ("SME"). Dr Sims is a consultant to Gold 50 US Inc (a wholly owned subsidiary of G50 Corp Limited), who has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person - as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Sims consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this Presentation that relates to previous mining and/or exploration work is based on information included in the Company's Prospectus dated 21 May 2021 and ASX announcements referenced within this presentation including July 14, 2025 Announcement "47.2m at 2.00 g/t Gold and 40.2 g/t Silver confirms new discovery at Golconda, Arizona." The Company confirms that it is not aware of any new information or data that materially affects the information included within the Prospectus dated 21 May 2021 and the ASX announcements referenced.

## FORWARD LOOKING AND CAUTIONARY STATEMENTS

This Presentation contains "forward-looking information" that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the pre-feasibility and feasibility studies, the Company's business strategy, plan, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, mineral resources, results of exploration and relations expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions and that the Company's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information.

Forward-looking information is developed based on assumptions about such risks, uncertainties and other factors set out herein, including but not limited to general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future prices of lithium and other metals; possible variations of ore grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accident, labour disputes and other risks of the mining industry; and delays in obtaining governmental approvals or financing or in the completion of development or construction activities. This list is not exhaustive of the factors that may affect our forward-looking information. These and other factors should be considered carefully, and readers should not place undue reliance on such forward-looking information. The Company disclaims any intent or obligations to or revise any forward-looking statements whether as a result of new information, estimates, or options, future events or results or otherwise, unless required to do so by law.

Statements regarding plans with respect to the Company's mineral properties may contain forward-looking statements in relation to future matters that can be only made where the Company has a reasonable basis for making those statements. Competent Person Statements regarding plans with respect to the Company's mineral properties are forward looking statements. There can be no assurance that the Company's plans for development of its mineral properties will proceed as expected. There can be no assurance that the Company will be able to confirm the presence of mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of the Company's mineral properties.

# OVERVIEW

## Close to

- Infrastructure
- Labor
- Supportive Policies and Communities

## Patented Claims (Private Property)

- Precious Metals Discovery – Gold / Silver
- Strategic Minerals Discovery – Gallium

## Drilling in the Shadow's of Headframes

- Adjacent to a major Cu-Mo Ag porphyry deposit in Arizona, Mineral Park
- **GOLCONDA: District scale, OPEN along STRIKE and DEPTH**





## PHASE 2 RC DRILLING PROGRAM COMPLETED

### Completion of Drilling Program

The second RC drilling program at G50 Corp's Golconda Project has been successfully completed, confirming the Tub Zone is a laterally and vertically continuous, wide, well defined mineralized discovery that remains [open along strike \(700m\) and at depth \(225m\)](#)

### Targeting the Tub Zone

This program is notable for targeting the central portion of the Tub Zone, below the depth of oxidation

### Depth of Oxidation

The mineralized intercepts being reported are within and below the depth of oxidation (+60m) and can be characterized as base and precious metal rich quartz-sulphide veins of **mesothermal style**. The dominant sulphide minerals are pyrite, sphalerite and galena.

### Four of Fourteen Holes ended in mineralization





---

## 47.2M AT 2.0 G/T GOLD, 40.2 G/T SILVER AND 0.29% ZINC

### GRC 22

The overall assay results include 47.2m at 2.0g/t gold, 40.2g/t silver and 0.29% zinc.

### High-Grade Section

Includes 16.8m at 5.19g/t gold, 100.2g/t silver, and 0.57% zinc

From a depth of 191 meters down hole (Depth below surface is approximately 120m) to the end of hole (EOH).



---

## 77.7M AT 0.76 G/T GOLD, AND 11 G/T SILVER

### GRC21

77.7m at 0.76 g/t gold and 11 g/t silver, indicating significant mineralization.

### High-Grade Intervals

Including 7.6m at 5.5 g/t gold, 32.4 g/t silver and 0.26% zinc from 205.7m

Including 6m at 1.1 g/t gold, 8 g/t silver from 256m to EOH

**Drilled from the same pad and intersected the same mineralization with similar grades as GRC22, 60 m to the SE. Ending in mineralization.**







---

## 97.5M AT 0.27 G/T GOLD, 4.8G/T SILVER AND 0.7% ZINC

### GRC17

Results indicate significant intercept of gold, silver, and zinc southeast from the historic mine site.

Attempted to test the intersection of the Golconda and Tub Vein (never been drilled before).

### Includes:

29m at 0.3 g/t gold, 7.4 g/t silver and 0.8% zinc from 172m

12.2m at 0.42 g/t gold, 4 g/t silver and 0.73% zinc from 216m

9.1m at 0.8 g/t gold, 9.7 g/t silver and 1.94% zinc from 238m to EOH

## HIGH PRIORITY GALLIUM HALO TESTED

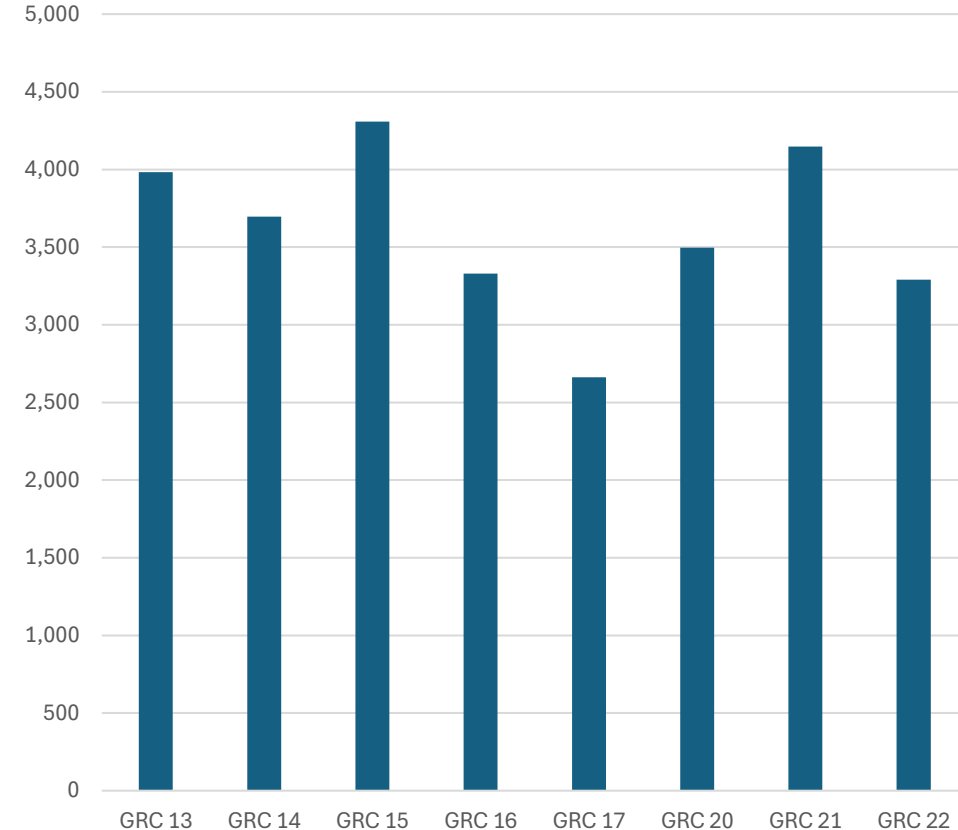
Phase 2 RC drilling focused on the high priority gallium halo, yielding significant results across all holes drilled.

### Significant Intercepts:

216m at 18.4 g/t Ga from 4.6m in GRC 13  
209m at 17.7 g/t Ga from 4.6m in GRC 14  
204m at 21.7 g/t Ga from surface in GRC 15  
171m at 19.5 g/t Ga from 3.01m in GRC 16  
138.7m at 19.2 g/t Ga from surface in GRC 17  
189m at 18.5 g/t Ga from surface in GRC 20  
247m at 16.8 g/t Ga from surface in GRC 21  
180m at 18.3 g/t Ga from surface in GRC 22

**Phase 1 Mineralogy  
Test Work Completed  
– June 2025**

Gallium Intercepts (gm x m )





# GOLCONDA PROJECT RELATIVE TO MINERAL PARK AND DISTRICT SCALE STRUCTURE

## District Scale Structure

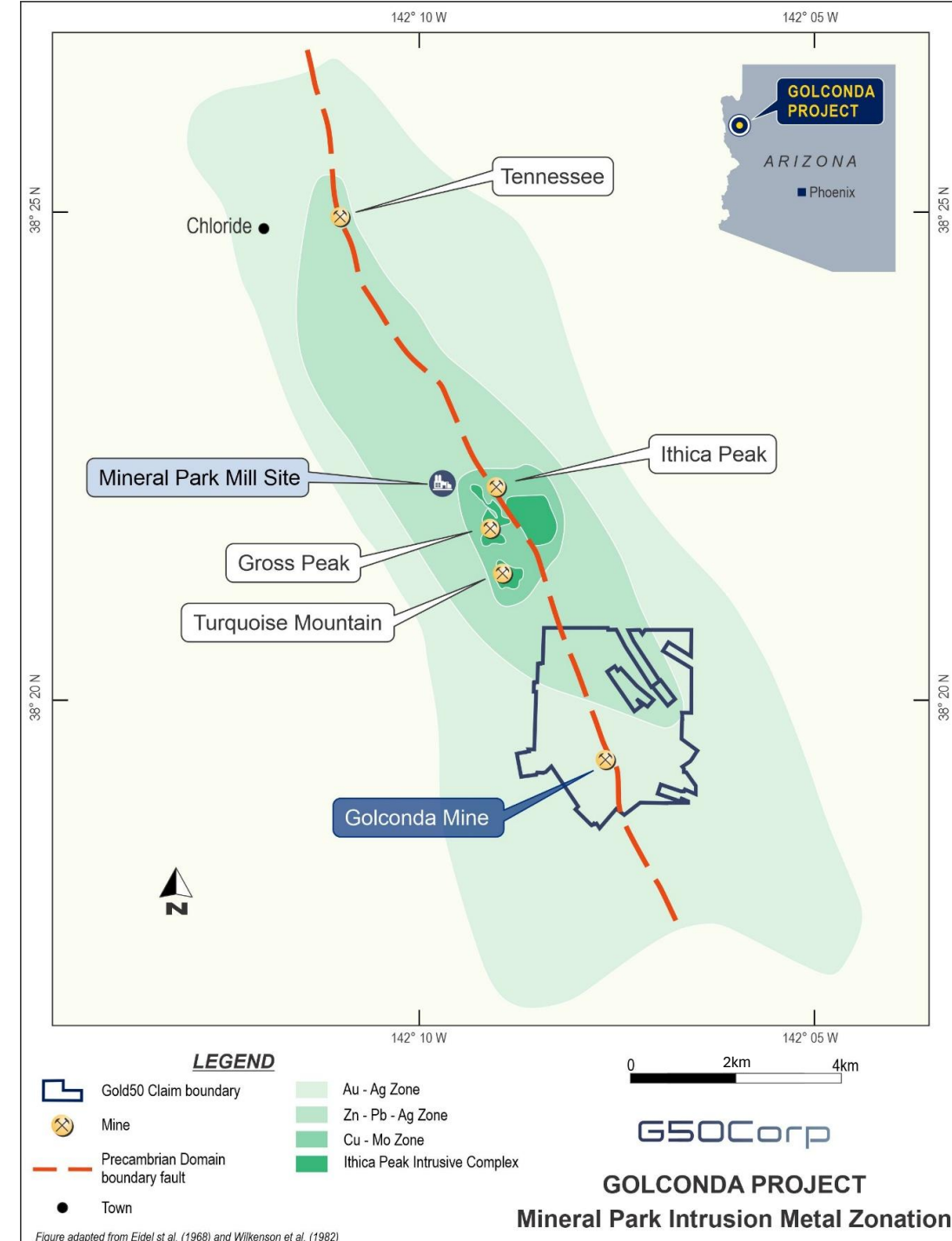
Understanding the district scale structure is crucial for evaluating the Golconda Project's mineral potential

## Major NW-trending Structure

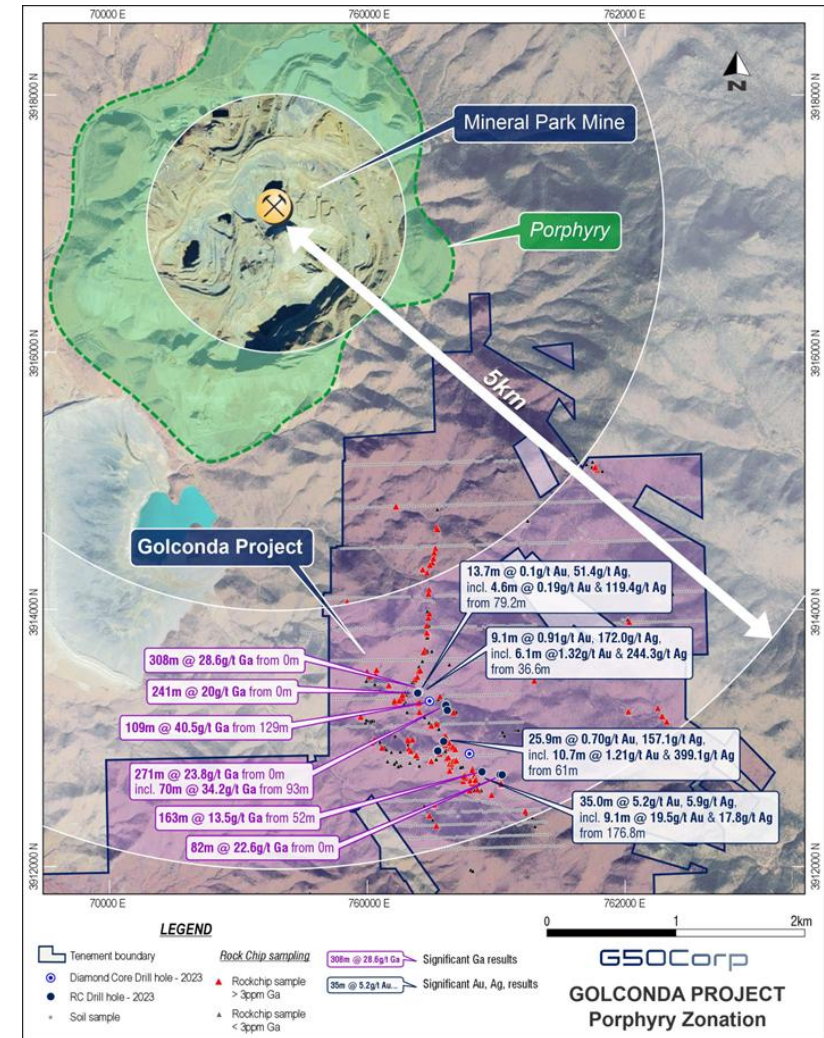
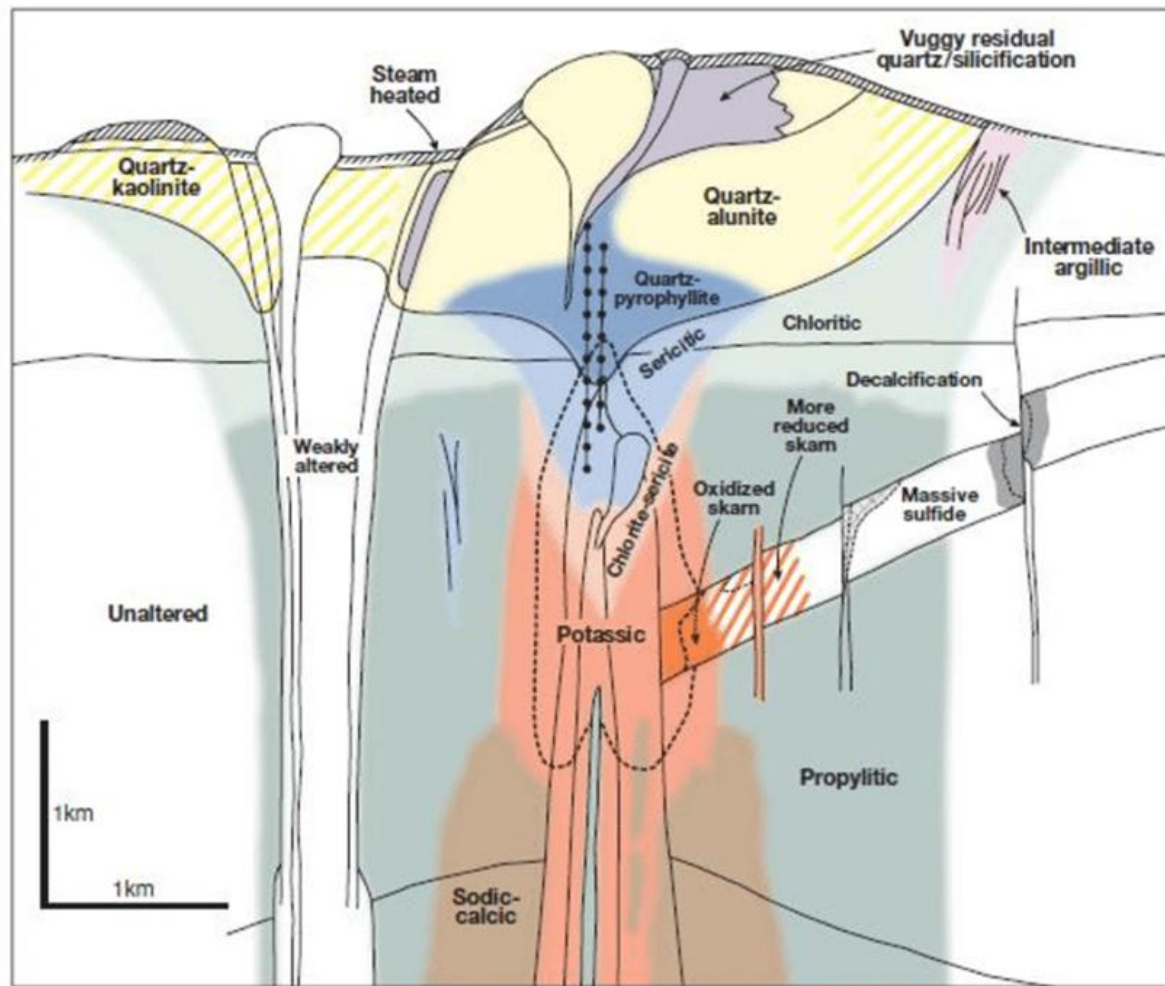
The Tub Zone is situated on a significant NW-trending crustal structure spanning over 20km, separating two Proterozoic rock types.

## Mineralization Significance

This structure hosts important mineral deposits, including the Golconda and Tub mines, crucial for regional mining activities.



# ZONING PATTERN FOR TELESCOPED PORPHYRY CU DEPOSITS (SILLITOE, 2000)







## HISTORICAL DRILLING AND RESULTS

### 1980s Drilling Activities

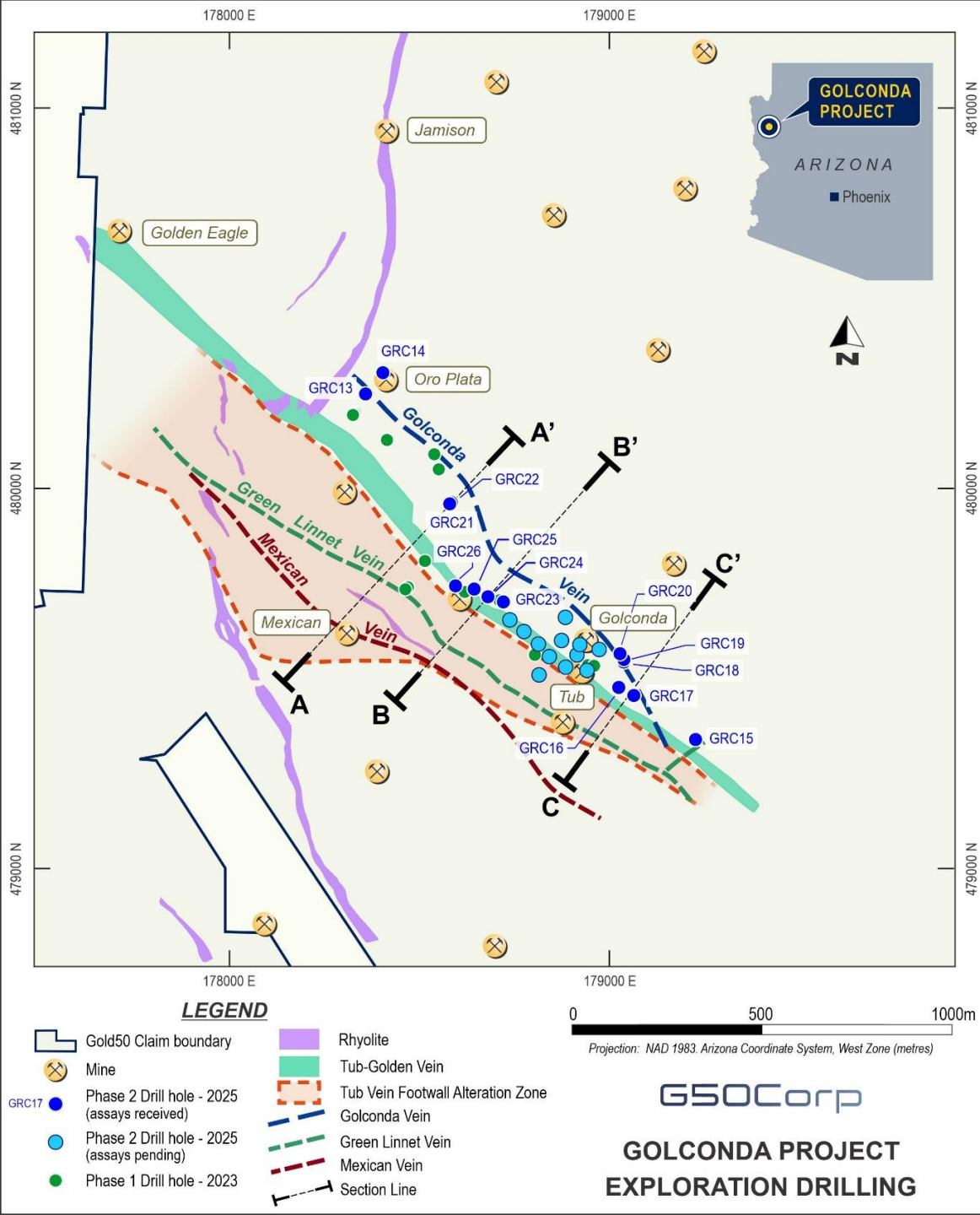
In the 1980s, three shallow holes were drilled into the oxidized zone near the Tub Shaft, marking the early exploration efforts.

### 2003 Results

In 2003, Odessa Gold Corp. drilled three RC holes, all encountering mine cavities with notable gold and silver intersections. However, true-width wall-rock intervals of 10.5 m at 1.8 g/t Au and 39 g/t Ag and 11 m at 1.8 g/t Au and 33 g/t Ag were intersected.

### 2023 Phase 1 Program

The 2023 Phase 1 drill program hole GRC03 intersected significant gold, silver, copper, and zinc from deeper in the Tub Vein. GRC03 drilled down-dip into the Tub Vein because of restricted access. That hole intersected **11m at 1.2 g/t gold, 399 g/t silver, 0.31% copper and 0.55% zinc from 61.0m** and immediately below historic underground workings\*.



## PLAN SHOWING LOCATION OF RC COLLARS OF HOLES DRILLED BY G50 CORP



## DRILLHOLE GRC22 OVERVIEW

**47.2m at 2.0g/t gold, 40.2g/t silver and 0.29% zinc, from 191 meters to EOH**

GRC22 (-70/240) was drilled above (uphill) from the Tub Vein.

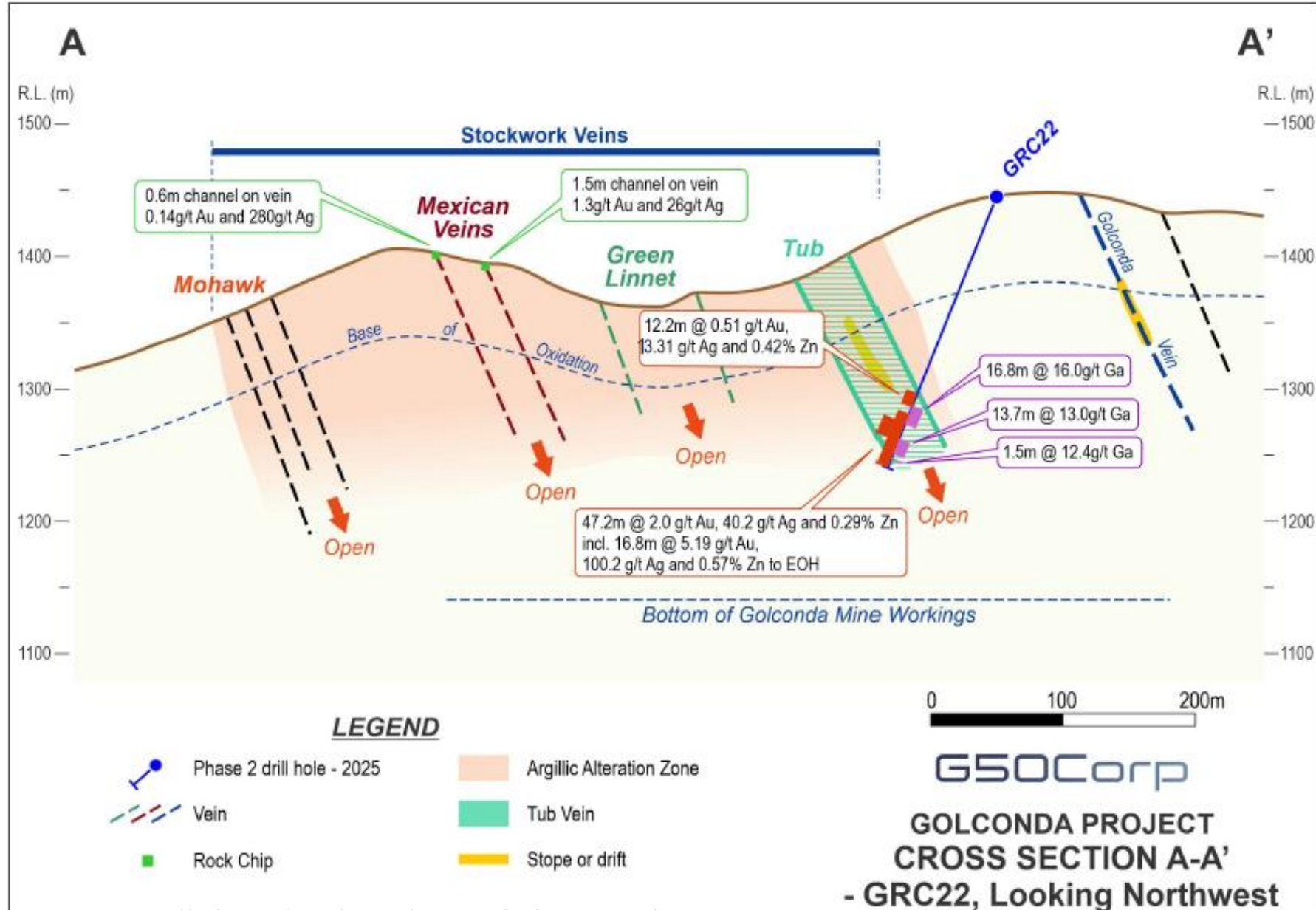
Intersected mineralisation approximately 120m vertically below the surface.

Mineralisation is dominated by gold and silver with minor zinc and lead. The hole ended in mineralisation at **238m** downhole

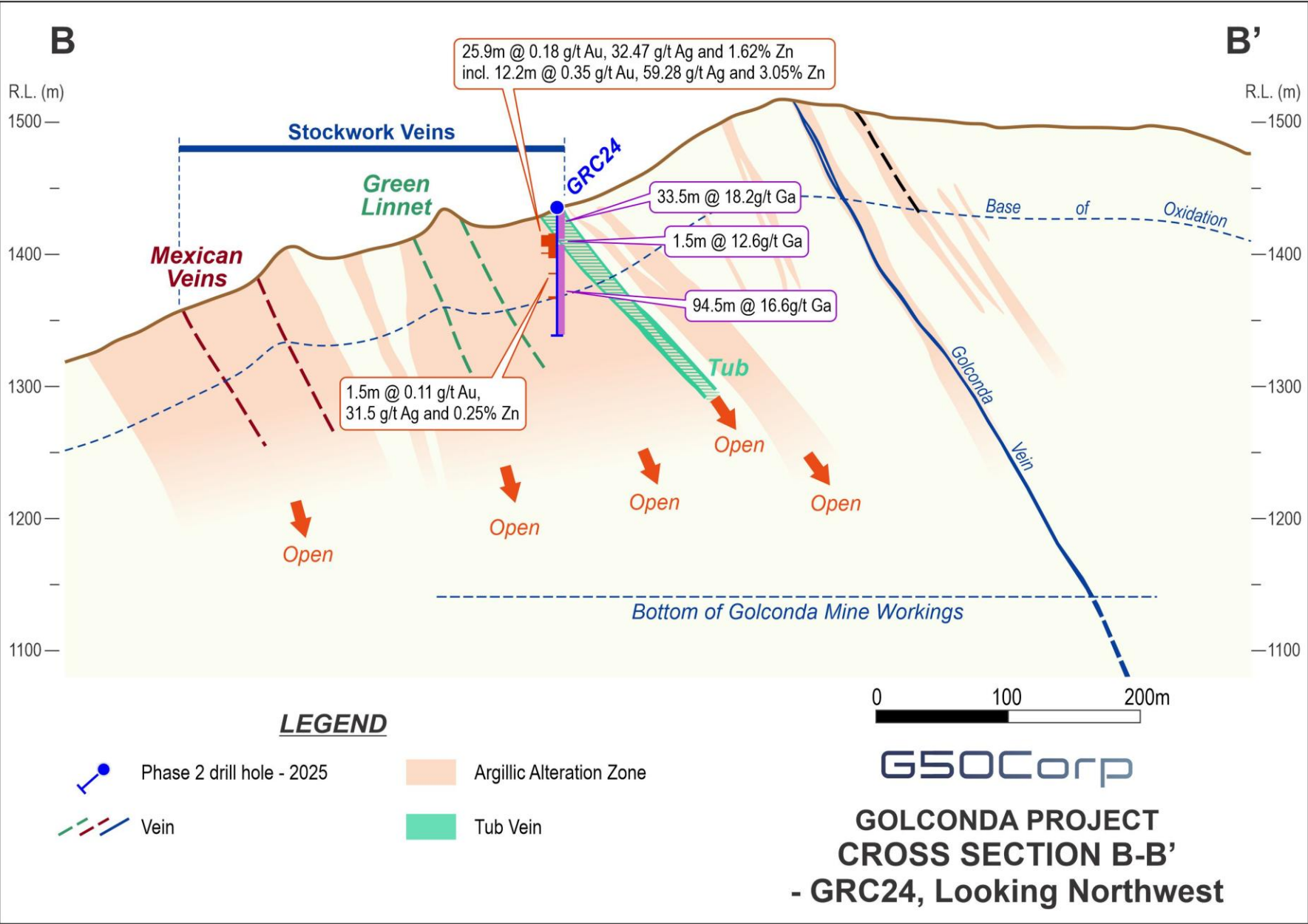
A second hole, GRC21 (-70/200), was drilled from the same pad and intersected the same mineralisation with **similar grades approximately 60m to the SE. It also ended in mineralisation at 262m downhole.**

Drill hole GRC03 (-45/070) from the 2023 program, was drilled in the opposite direction and down-dip due to access restrictions. It intersected the same mineralisation at similar grades a **further 50m to the SE at a depth of approximately 30m below surface.**

**Together these three holes have intersected high-grade mineralisation in the Tub Zone over a strike length of approximately 110 metres.**



# CROSS SECTION B – B'



## DRILLHOLE GRC24

**25.9m at 0.18 g/t gold, 32.5 g/t silver and 1.6% zinc from 25.9m in GRC24**

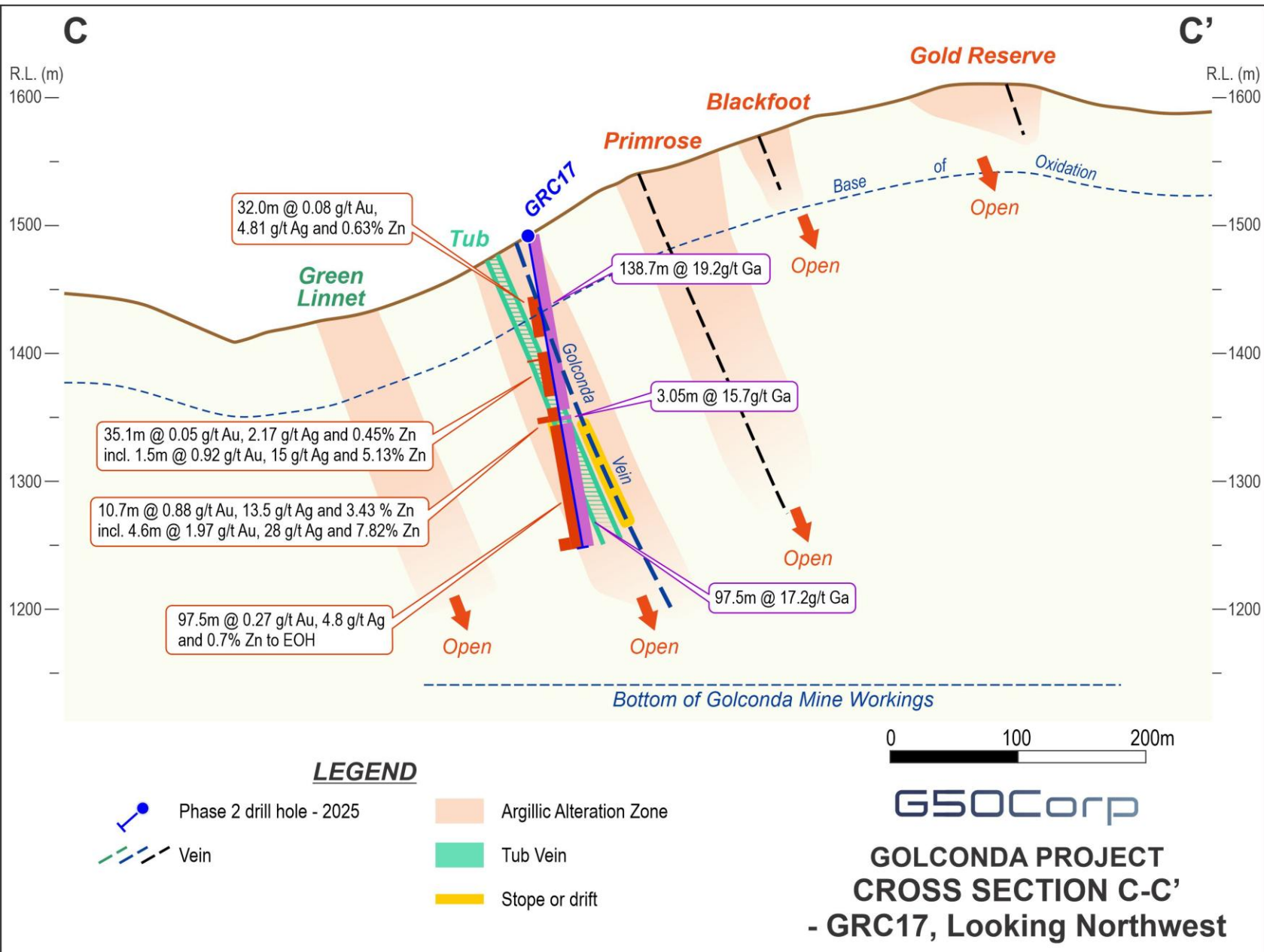
GRC24 (-90/000) was drilled immediately uphill from the historic road extending from the Golconda mine to the Big Bethel mine. The road is built on an intensely argillic altered section of the Tub Vein, and the vein is poorly exposed owing to the alteration. The drillhole is within 10 meters of a crosscutting northeast striking fault.

The Tub Vein was intercepted below the depth of oxidation at a vertical depth of 26 meters and extended to 52 meters depth.

\* Refer to G50 ASX Announcement “47.2m at 2.00 g/t Gold and 40.2 g/t Silver confirms new discovery at Golconda, Arizona” – 14 July 2025



## CROSS SECTION C – C'



## DRILLHOLE GRC17

**97.5m at 0.27 g/t gold, 4.8g/t silver and 0.7% zinc  
from base of mine workings at 149.4 m to EOH**

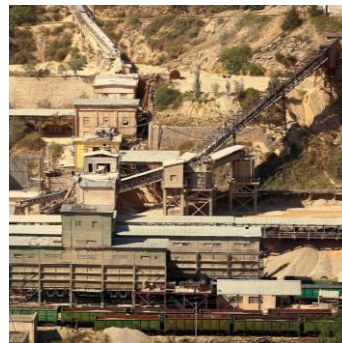
**GRC17 (-75/014) was drilled to test the intersection of the Golconda and Tub Veins**

Multiple mineralized intercepts, alteration and quartz veining were encountered from the surface to the end of hole at 247 meters. A zone of strong mineralisation and alteration was intersected from 137m to 152m downhole and included underground mine workings of the Tub Vein from 146m to 149m. The strongest mineralisation came from immediately above and below the workings.

The base of oxidation is at 47m. Mineralisation is dominated by gold, silver and zinc. The hole ended at 247m downhole depth – the limit of the rig. Gold grades were increasing over the bottom 10m of the hole.

---

# STRATEGIC IMPORTANCE OF THE PROJECT



## GEOPOLITICAL AND COMMERCIAL DEMAND

Geopolitical and commercial factors are spurring interest in our Arizona project, ensuring a secure supply of strategic and precious metals.

## MINERALOGY AND METALLURGICAL WORKFLOW

Our current mineralogy and metallurgical workflow position us to meet the strategic needs of the Western world effectively.

Gallium test work ongoing.

Precious and Base metal test work to begin shortly.

## ARIZONA'S MINING JURISDICTION

Arizona is renowned for its mining pedigree and is home to leading companies like Freeport-McMoRan and BHP.



# CONCLUSION

**Historical drilling was shallow and within the oxidized zone where veins may be depleted or enriched through oxidation processes** which makes interpretation of shallow data difficult. Many holes were vertical and targeted specific veins including the Golden Eagle, Tub and Golconda Veins to delineate a shallow resource with open-pit mining potential.

**Often only drill intervals containing visible vein material were assayed with the deepest drill intercept being 13 g/t gold and 316 g/t silver on the Golconda Vein near the 1,400-foot (427 m) level of the Golconda Mine, supporting historical reports that gold grade increases with depth and that the “bottom” of the system has not yet been identified.**

---



# APPENDIX

---

## EXPLORATION INFORMATION EXTRACTED FROM ASX ANNOUNCEMENTS

In respect of Exploration Results referred to in this report and previously reported by the Company in accordance with JORC Code 2012, the Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX announcements titled:

- “Prospectus – Gold 50 Limited” – 4 August 2021
- “35m at 5.2 g/t Gold, Discovery at Golconda” - 19 June 2023
- “308m at 28.6 g/t Gallium at Golconda” - 27 July 2023
- “New Targets to Follow Up 6m at 546 g/t Silver at Golconda” – 14 October 2024
- “Mineralogy Study Confirms Presence of Gallium in Three Related Minerals at Golconda” – 11 June 2025
- “47.2m at 2.00 g/t Gold and 40.2 g/t Silver confirms new discovery at Golconda, Arizona” – 14 July 2025

All material assumptions and technical parameters underpinning the information in the reports continue to apply and have not materially changed.