



Announcement Summary

Entity name

AMAERO LTD

Announcement Type

New announcement

Date of this announcement

Wednesday July 30, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| 3DA                | ORDINARY FULLY PAID  | 970,009                            | 30/07/2025 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

AMAERO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

633541634

### 1.3 ASX issuer code

3DA

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/7/2025



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

3DAO : OPTION EXPIRING 02-DEC-2025

**TO (Existing Class)****ASX +security code and description**

3DA : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

605,771

**The first date the options were exercised or other +convertible securities were converted**

30/7/2025

**The last date the options were exercised or other +convertible securities were converted**

30/7/2025

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

30/7/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

605,771

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.18000000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

3DAAQ : OPTION EXPIRING 27-DEC-2026 EX \$0.24

**TO (Existing Class)****ASX +security code and description**

3DA : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

157,071

**The first date the options were exercised or other +convertible securities were converted**

30/7/2025

**The last date the options were exercised or other +convertible securities were converted**

30/7/2025

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

30/7/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

157,071

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.24000000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

3DAO : OPTION EXPIRING 02-DEC-2025

**TO (Existing Class)****ASX +security code and description**

3DA : ORDINARY FULLY PAID

**Please state the number of options  
that were exercised or other  
+convertible securities that were  
converted**

31,002

**The first date the options were  
exercised or other +convertible  
securities were converted**

30/7/2025

**The last date the options were  
exercised or other +convertible  
securities were converted**

30/7/2025

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

30/7/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

31,002

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Cashless exercise of options. 24,968 options will be lapsed as consideration for the cashless exercise of 55,970 options into 31,002 fully paid ordinary shares

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.180000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42

**TO (Existing Class)****ASX +security code and description**

3DA : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

176,165

**The first date the options were exercised or other +convertible securities were converted**

30/7/2025

**The last date the options were exercised or other +convertible securities were converted**

30/7/2025

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

30/7/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

176,165

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Cashless exercise of options. 18,497,299 options will be lapsed as consideration for the cashless exercise of 18,497,299 options into 176,165 fully paid ordinary shares

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.420000

**Any other information the entity wishes to provide about the +securities to be quoted**







## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| 3DA : ORDINARY FULLY PAID                 | 694,774,352                                 |
| 3DAO : OPTION EXPIRING 02-DEC-2025        | 185,135,486                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>       | <b>Total number of +securities on issue</b> |
|---|---|
| 3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42   | 18,497,299                                  |
| 3DAABE : OPTION EXPIRING 19-DEC-2034 EX \$0.272 | 950,400                                     |
| 3DAABF : OPTION EXPIRING 06-JAN-2035 EX \$0.295 | 1,000,000                                   |
| 3DAABJ : OPTION EXPIRING 22-JUL-2035 EX \$0.416 | 2,350,000                                   |
| 3DAABK : OPTION EXPIRING 22-JUL-2035 EX \$0.463 | 785,200                                     |
| 3DAABA : OPTION EXPIRING 22-JUL-2034 EX \$0.40  | 1,000,000                                   |
| 3DAABB : OPTION EXPIRING 09-SEP-2034 EX \$0.40  | 165,000                                     |
| 3DAAAZ : OPTION EXPIRING 05-AUG-2029 EX \$0.39  | 2,000,000                                   |
| 3DAAS : OPTION EXPIRING 16-DEC-2033 EX \$0.28   | 3,553,000                                   |
| 3DAAO : OPTION EXPIRING 31-OCT-2033 EX \$0.193  | 2,000,000                                   |
| 3DAAK : OPTION EXPIRING 31-OCT-2033 EX \$0.186  | 12,750,000                                  |
| 3DAAL : OPTION EXPIRING 31-OCT-2033 EX \$0.19   | 3,000,000                                   |
| 3DAAM : OPTION EXPIRING 31-OCT-2033 EX \$0.191  | 2,500,000                                   |



---

|   |            |
|---|------------|
| 3DAABC : OPTION EXPIRING 08-NOV-2027 EX \$0.348 | 4,200,000  |
| 3DAABD : OPTION EXPIRING 08-NOV-2027 EX \$0.50  | 3,000,000  |
| 3DAABH : OPTION EXPIRING 11-FEB-2035 EX \$0.332 | 2,419,375  |
| 3DAAR : OPTION EXPIRING 05-APR-2027 EX \$0.50   | 1,000,000  |
| 3DAAP : OPTION EXPIRING 08-NOV-2033 EX \$0.248  | 3,000,000  |
| 3DAAQ : OPTION EXPIRING 27-DEC-2026 EX \$0.24   | 57,956,665 |
| 3DAABI : OPTION EXPIRING 17-MAR-2035 EX \$0.265 | 2,000,000  |
| 3DAAT : OPTION EXPIRING 31-OCT-2033 EX \$0.248  | 950,000    |
| 3DAAU : OPTION EXPIRING 27-NOV-2033 EX \$0.173  | 2,500,000  |
| 3DAABG : OPTION EXPIRING 30-JAN-2035 EX \$0.332 | 351,000    |
| 3DAAW : OPTION EXPIRING 20-DEC-2033 EX \$0.243  | 500,000    |
| 3DAAX : OPTION EXPIRING 04-JUN-2034 EX \$0.407  | 4,125,000  |
| 3DAAY : OPTION EXPIRING 08-FEB-2027 EX \$0.36   | 1,000,000  |