



Update Summary

Entity name

EMYRIA LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

25/7/2025

Reason for update to a previous announcement

Record Date has been set for 5.00pm (AWST) on Monday, 15 September 2025. Refer ASX Announcement of 25 July 2025.

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

EMYRIA LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ABN

Registration Number

70009109755

1.3 ASX issuer code

EMD

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Record Date has been set for 5.00pm (AWST) on Monday, 15 September 2025. Refer ASX Announcement of 25 July 2025.

1.4b Date of previous announcement to this update

18/6/2025

1.5 Date of this announcement

25/7/2025

1.6 The Proposed issue is:

A +bonus issue



Part 2 - Details of proposed bonus issue

Part 2A - Conditions

2A.1 Do any external approvals need to be obtained or other conditions satisfied before the +bonus issue can proceed on an unconditional basis?

No

Part 2B - Issue details

+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued

ASX +security code and description

EMD : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

New class

Will the proposed issue of this +security include an offer of attaching +securities?

No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

No

ASX +security code

New class-code to be confirmed

+Security description

Unquoted options exercisable at \$0.05 each and expiring 18 months from date of issue.

+Security type

Options

Issue ratio (ratio to existing holdings at which the proposed +securities will be issued)

The quantity of additional +securities to be issued

1

For a given quantity of +securities held

4

**What will be done with fractional entitlements?**

Fractions rounded up to the next whole number

Maximum number of +securities proposed to be issued (subject to rounding)

166,402,206

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Options details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.0500

Expiry date

8/3/2027

Details of the type of +security that will be issued if the option is exercised

EMD : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

1 fully paid ordinary share

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

The Company intends to issue eligible Emyria shareholders holding shares on the record date, 1 loyalty option for every 4 Emyria shares held. The loyalty options will be on the same terms as the Placement Options with an exercise price of \$0.05 and expiry 18 months from date of issue. Further details confirming an indicative timeline and record date will be released within 45 business days.

Part 2C - Timetable

2C.1 +Record date

15/9/2025

2C.3 Ex date

12/9/2025

2C.4 Record date

15/9/2025

2C.5 +Issue date

22/9/2025

2C.6 Date trading starts on a normal T+2 basis**2C.7 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**



Part 2D - Further Information

2D.1 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the +bonus issue?

No

2D.2 Countries in which the entity has +security holders who will not be eligible to participate in the proposed +bonus issue

Canada, Hong Kong, USA and Austria.

2D.3 Will the entity be changing its dividend/distribution policy as a result of the proposed +bonus issue

No

2D.4 Details of any material fees or costs to be incurred by the entity in connection with the proposed +bonus issue

N/A

2D.5 Any other information the entity wishes to provide about the proposed +bonus issue

Refer ASX announcements of 18 June 2025 and 25 July 2025.