

Consolidation timetable revision

Gold Mountain Limited (Gold Mountain or the Company) (ASX:GMN) refers to its announcement on 14 May 2025 and its Notice of General Meeting dated 13 June 2025.

The Company is pleased to advise that the consolidation of its issued capital has been completed, however additional time is required for the holding statements to be issued to shareholders than previously announced. The amended timetable for the consolidation is as follows:

Event	Date
Effective date for Consolidation	15 July 2025
Last day for trading on a pre-Consolidation basis	16 July 2025
Trading in post-Consolidation +Shares commences on a deferred settlement basis	17 July 2025
Record Date Last day for the Company to register transfers on a pre-Consolidation basis.	18 July 2025
Register updated.	Before 12 noon Sydney time on 21 July 2025
Holding statements sent to security holders reflecting the change in the number of securities held and announcement to ASX that this has occurred.	Before 12 noon Sydney time on 24 July 2025
Normal (T+2) trading on a post Consolidation basis will start from the commencement of trading.	25 July 2025

This announcement has been approved for release by the Company Secretary of Gold Mountain Limited.

For further information, please contact:

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About Us

Gold Mountain (ASX:GMN) is a mineral exploration company focused on rare earth elements (REE) with projects in Brazil and Papua New Guinea (PNG). While its assets are primarily centred around REE and niobium, the company is also exploring a diverse range of tenements for lithium, nickel, copper, and gold.

Gold Mountain Limited
(ASX: GMN)

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Australia

Directors and Management

David Evans

Executive Director

Syed Hizam Alsagoff

Non-Executive Director

Aharon Zaetz

Non-Executive Director

Maria Lucila Seco

Non-Executive Director

Marcelo Idoyaga

Non-Executive Director

Pablo Tarantini

Non-Executive Director

Rhys Davies

CFO & Company Secretary

Projects

Lithium Projects (Brazil)

Cococi region

Custodia

Iguatu region

Jacurici

Juremal region

Salinas region

Salitre

Serido Belt

Copper Projects (Brazil)

Ararenda region

Sao Juliao region

Iguatu region

REE Projects (Brazil)

Jequie

Copper Projects (PNG)

Wabag region

Green River region

ASX:GMN

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Gold Mountain has expanded its portfolio in Brazil, holding large areas of highly prospective REE and REE-niobium licenses in Bahia and in Minas Gerais. Additional tenement areas include lithium projects in the eastern Brazilian lithium belt, particularly in Salinas, Minas Gerais, and parts of the Borborema Province and São Francisco Craton in northeastern Brazil, as well as copper and copper-nickel projects in the northeast of Brazil.

In PNG, Gold Mountain is advancing the Green River Project, covering 1,048 km² across two exploration licenses. This project has shown promise with high-grade Cu-Au and Pb-Zn float samples, and previous exploration identified porphyry-style mineralization. Intrusive float, believed to be similar to the hosts of many Cu and Au deposits in mainland PNG, has also been discovered.