



## Announcement Summary

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**Entity name**

LATITUDE GROUP HOLDINGS LIMITED

**Security on which the Distribution will be paid**

LFSPA - CAP NOTE 3-BBSW+4.75% PERP NON-CUM RED T-10-26

**Announcement Type**

New announcement

**Date of this announcement**

29/7/2025

**Distribution Amount**

AUD 2.10700000

**Ex Date**

16/10/2025

**Record Date**

17/10/2025

**Payment Date**

27/10/2025

**Additional Information**

The Distribution payment is subject to Latitudes absolute discretion. For more information in relation to the Distributions paid on the Latitude Capital Notes, please refer to the Latitude Capital Notes Prospectus dated 10 September 2021.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

LATITUDE GROUP HOLDINGS LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

83604747391

**1.3 ASX issuer code**

LFS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/7/2025

**1.6 ASX +Security Code**

LFSPA

**ASX +Security Description**

CAP NOTE 3-BBSW+4.75% PERP NON-CUM RED T-10-26

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

26/10/2025

**2A.4 +Record Date**

17/10/2025

**2A.5 Ex Date**

16/10/2025

**2A.6 Payment Date**

27/10/2025

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

Estimated or Actual?

Actual

AUD 2.10700000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

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**Part 3A - Ordinary dividend/distribution****3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 2.10700000

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 2.10700000

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

28/7/2025

**3D.2 End date of payment period**

26/10/2025

**3D.3 Date dividend/distribution rate is set (optional)****3D.5 Number of days in the dividend/distribution period**

91

**3D.6 Dividend/distribution base rate (pa)**

3.7010 %

**3D.7 Comments on how dividend/distribution base rate is set**

This is the 3 month Bank Bill Rate on the first Business Day of the Distribution Period. For more information, please refer to the Latitude Capital Notes Prospectus dated 10 September 2021.

**3D.8 Dividend/distribution margin**

4.7500 %

**3D.9 Comments on how dividend/distribution margin is set**

Margin as defined in the Latitude Capital Notes Prospectus dated 10 September 2021.

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

0.0000 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

For a Distribution where the Franking Rate is not 100% 3D.10 is calculated as:  $(\text{Bank Bill Rate} + \text{Margin}) \times ((1 - \text{Tax Rate}) / (1 - (\text{Tax Rate} \times (1 - \text{Franking Rate})))) - 1$ . The calculation is based on a Franking Rate of 0% and a Tax Rate of 30%. For more information, please refer to the Latitude Capital Notes Prospectus dated 10 September 2021.

**3D.12 Total dividend/distribution rate for the period (pa)**

8.4510 %

**3D.13 Comment on how total distribution rate is set**

Distribution Rate adjusted for a Franking Rate that is not 100% =  $(\text{Bank Bill Rate} + \text{Margin}) \times (1 - \text{Tax Rate}) / (1 - (\text{Tax Rate} \times (1 - \text{Franking Rate})))$ . For more information, please refer to the Latitude Capital Notes Prospectus dated 10 September 2021.

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)



Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97		
Managed investment trust fund payments	9.105		
Franked distributions from trusts	9.120		
Gross cash distribution	9.121		
Interest exempt from withholding	9.122		
Capital Gains discount method Non-Taxable Australian property	9.124		
Capital gains other Non-Taxable Australian property	9.126		
Other income	9.130		
Royalties	9.135		
NCMI			
Excluded from NCMI			

## Part 5 - Further information

### 5.1 Please provide any further information applicable to this dividend/distribution

For more information in relation to the Distributions paid on the Latitude Capital Notes, please refer to the Latitude Capital Notes Prospectus dated 10 September 2021.

### 5.2 Additional information for inclusion in the Announcement Summary

The Distribution payment is subject to Latitudes absolute discretion. For more information in relation to the Distributions paid on the Latitude Capital Notes, please refer to the Latitude Capital Notes Prospectus dated 10 September 2021.

