

Market Announcement

29 July 2025

Sky Metals Limited (ASX: SKY) - Trading Halt

Trading in the securities of Sky Metals Limited ('SKY') will be halted at the request of SKY, pending the release of an announcement by SKY.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 31 July 2025; or
- the release of the announcement to the market.

SKY's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance



ASX ANNOUNCEMENT 29 JULY 2025

REQUEST FOR TRADING HALT

ASX Limited 20 Bridge St SYDNEY NSW 2000

Sky Metals Ltd (ASX:SKY) ('SKY' or the 'Company') requests an immediate trading halt to the Company's securities, pursuant to ASX Listing Rule 17.1, pending the release of an announcement regarding a material capital raising.

The Company requests that the trading halt remain in place until the earlier of the release of the announcement or opening of trade on 31 July 2025.

SKY is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Richard Willson Company Secretary

This announcement is authorised for release by SKY's Company Secretary.

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