



Announcement Summary

Entity name

ORTHOCELL LIMITED

Date of this announcement

Monday July 28, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 28-JUL-2028 EX \$1.17	550,000	28/07/2025
New class - code to be confirmed	OPTIONS EXPIRING 28-JUL-2029 EX \$1.46	400,000	28/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ORTHOCELL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

118897135

**1.3 ASX issuer code**

OCC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/7/2025



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Issue of options as per Appendix 3b lodged 28/7/2025

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

OPTIONS EXPIRING 28-JUL-2028 EX \$1.17

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

28/7/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Option Terms and Conditions lodged with the ASX on 28/7/2025

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 1.17000000

## Expiry date

28/7/2028

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OCC : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B lodged with ASX on 28/7/2025



## Issue details

**Number of +securities**

550,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities****Purpose of the issue**

Other

**Additional Details****New +securities****ASX +security code****+Security description****+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/7/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.46000000

**Expiry date**

28/7/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

OCC : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the**



**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Appendix 3B lodged with ASX on 28/7/2025

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Issue details

**Number of +securities**

400,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options issued to consulting surgeons in lieu of payment of fees

**Purpose of the issue**

Other

**Additional Details**

Options issued to consulting surgeons in lieu of payment of fees

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCC : ORDINARY FULLY PAID	244,800,004

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCCAAK : OPTION EXPIRING 31-OCT-2027 EX \$0.67	3,000,000
OCCAW : OPTION EXPIRING 08-MAR-2028 EX \$0.40	3,000,000
OCCAAE : OPTION EXPIRING 17-JAN-2029 EX \$0.40	2,000,000
OCCAAD : OPTION EXPIRING 20-NOV-2028 EX \$0.40	2,000,000
OCCAS : OPTION EXPIRING 26-OCT-2025 EX \$0.58	150,000
OCCAAJ : OPTION EXPIRING 02-DEC-2027 EX \$0.90	2,000,000
OCCAAI : OPTION EXPIRING 02-DEC-2027 EX \$0.75	1,500,000
OCCAAH : RETENTION RIGHTS	2,779,620
OCCAAC : OPTION EXPIRING 07-NOV-2027 EX \$0.36	500,000
OCCAU : OPTION EXPIRING 11-MAY-2026 EX \$0.515	1,050,000
OCCAX : OPTION EXPIRING 19-APR-2027 EX \$0.36	3,540,000
OCCAY : PERFORMANCE RIGHTS	1,873,295
OCCAZ : OPTION EXPIRING 26-MAY-2026 EX \$0.60	500,000
OCCAAF : OPTION EXPIRING 11-JUN-2027 EX \$0.367	700,000
OCCAAG : OPTION EXPIRING 11-JUN-2027 EX \$0.373	100,000





OCCAAA : OPTION EXPIRING 26-MAY-2027 EX \$0.80	1,000,000
OCCAAB : OPTION EXPIRING 29-MAY-2028 EX \$0.40	4,000,000
New class - code to be confirmed : OPTIONS EXPIRING 28-JUL-2028 EX \$1.17	550,000
New class - code to be confirmed : OPTIONS EXPIRING 28-JUL-2029 EX \$1.46	400,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

950,000 options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No