

Bryah to Raise \$170,000 in Private Placement

HIGHLIGHTS:

- \$170,000 in firm commitments received for a private Placement to fund Bryah's ongoing exploration and project development

Bryah Resources Limited ("**Bryah**" or "**the Company**") is pleased to announce that it has received firm commitments from sophisticated and other investors to whom the Company may issue securities without a disclosure document pursuant to section 708 of the Corporations Act for a placement of 28,333,333 fully paid ordinary shares at an issue price of \$0.006 per share (**New Shares**), to raise \$170,000 (**Placement**).

Proceeds will be primarily applied to:

- Environmental and mining studies, and field work on the Golden Pike Gold and Antimony Project
- General working capital

The offer price of \$0.006 represents a 20.8% discount to the 15-day volume-weighted average price (VWAP) of \$0.0076. The issue of New Shares is expected to be completed on Wednesday, 23 July 2025. The New Shares will rank equally with shares currently on issue.

The Company will utilise its placement capacity under ASX Listing Rule 7.1A for the issue of the New Shares. There was no lead manager to the Placement.

For further information, please contact:

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This announcement has been produced in accordance with the Company's published continuous disclosure policy and has been approved by the Board.



ABOUT BRYAH RESOURCES

Bryah's current projects are located in Canada and Western Australia, both Tier One global mining and exploration jurisdictions.

The prospective Bryah Basin licences cover 1,048km² and have a potential new Volcanogenic Massive Sulphide (VMS) 'Horseshoe Lights type' mine analogue with multiple other untested targets. The area also contains extensive outcroppings of manganese, the subject of a substantial \$7M joint venture with ASX listed OM Holdings Limited (ASX: OMH). OMH is a vertically integrated manganese producer and refiner with a market capitalisation of ~\$300m. Bryah and OMH have an excellent working relationship, with OMH having already spent over \$4.5 million to earn-in to the Manganese Rights of the Project.

Gabanintha, near Meekatharra, has a JORC 2012 Mineral Resource for Cu, Ni, Co and additional structural gold potential. The copper nickel resource and identified gold mineralisation at Gabanintha will be the subject of further drill definition and a prefeasibility study to integrate the project with the Australian Vanadium Project (ASX: AVL). The resource has been defined by the drilling efforts of AVL in the development of its vanadium project and enabled Bryah to define a base metal resources inventory. Bryah is in discussions to sell its nickel and other metal rights over the Australian Vanadium Project for non-dilutive cash. Australian Vanadium Limited has first right of refusal to purchase the rights.

The Lake Johnston tenements are prospective for battery metals lithium and nickel. The corridor near Lake Johnston contains significant mines and discoveries of nickel and lithium, including the historical Maggie Hays/Emily Ann nickel deposits and the TG Metals Burmeister Project and Charger Metals' Medcalf Prospect.

Bryah holds 5.92% of gold focused Star Minerals (ASX:SMS). Star Minerals has a Mineral Resource at Tumblegum South Gold Project and exploration prospects in the West Bryah Basin.

Bryah has exercised its option to acquire the Golden Pike high-grade gold project in New Brunswick, Canada.

EXPLORATION RESULTS

Where the Company refers to Exploration Results in this announcement (referencing previous releases made to the ASX), the Company is not aware of any new information or data that materially affects the information included in the relevant market announcements.

FORWARD LOOKING STATEMENTS

This announcement may contain certain “forward-looking statements” which may not have been based solely on historical facts, but rather may be based on the Company’s current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Readers should not place undue reliance on forward looking information. The Company does not undertake any obligation to release publicly any revisions to any “forward looking statement” to reflect events or circumstances after the date of this report, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.