



Announcement Summary

Entity name

TITOMIC LIMITED

Date of this announcement

Wednesday July 23, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	EMPLOYEE OPTIONS (EX NIL) three tranches vesting 31-Dec-25, 31-Dec-26, 31-Dec-27	13,786,500	16/07/2025
New class - code to be confirmed	EMPLOYEE RIGHTS vesting 31-Dec-25	4,642,858	16/07/2025
New class - code to be confirmed	EMPLOYEE RIGHTS vesting 21-Apr-26	1,250,000	16/07/2025
New class - code to be confirmed	EMPLOYEE OPTIONS (EX: \$0.22) three tranches vesting 21-Apr-26, 21-Apr-27, 21-Apr-28	6,250,000	16/07/2025
New class - code to be confirmed	EMPLOYEE OPTIONS (EX: \$0.22) three tranches vesting 31-Dec-25, 31-Dec-26, 31-Dec-27	23,214,286	16/07/2025
New class - code to be confirmed	EMPLOYEE OPTIONS (EX: \$0.22) three tranches vesting 20-Jun-26, 20-Jun-27, 20-Jun-28	1,250,000	16/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TITOMIC LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

602793644

1.3 ASX issuer code

TTT

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

EMPLOYEE OPTIONS (EX NIL) three tranches vesting
31-Dec-25, 31-Dec-26, 31-Dec-27

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/7/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
-------------	---------------------------	-----------------------

Geoff Hollis

Geoff Hollis

6,900,000

Klaas Rozema

Klaas Rozema

6,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585869-3A605155&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

20/6/2032

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TTT : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585869-3A605155&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options are issued in three equal tranches and have a zero strike price:

Tranche 1, vesting period on 31-Dec-25 with key vesting condition of the Company's share price trading at \$0.33 for 15 consecutive trading days.

Tranche 2, vesting period on 31-Dec-26 with key vesting condition of the Company's share price trading at \$0.44 for 15 consecutive trading days.

Tranche 3, vesting period on 31-Dec-27 with key vesting condition of the Company's share price trading at \$0.77 for 15 consecutive trading days.

Issue details

Number of +securities

13,786,500

ASX +security code

New class - code to be confirmed

+Security description

EMPLOYEE RIGHTS vesting 31-Dec-25

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

16/7/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Patricia Dare	Patricia Dare	2,321,429

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585869-3A605155&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585869-3A605155&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

Any other information the entity wishes to provide about the +securities the subject of this notification

These are sign-on rights for U.S. based senior management vesting upon continued employment on 31-Dec-25.



Issue details

Number of +securities

4,642,858

ASX +security code

New class - code to be confirmed

+Security description

EMPLOYEE RIGHTS vesting 21-Apr-26

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

16/7/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585869-3A605155&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585869-3A605155&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6>

Any other information the entity wishes to provide about the +securities the subject of this notification

These are sign-on rights for U.S. based senior management vesting upon continued employment on 21-Apr-26.

Issue details

Number of +securities

1,250,000

ASX +security code

New class - code to be confirmed

+Security description

EMPLOYEE OPTIONS (EX: \$0.22) three tranches vesting 21-Apr-26, 21-Apr-27, 21-Apr-28

+Security type

Options

ISIN code

**Date the +securities the subject of this notification were issued**

16/7/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585869-3A605155&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.22000000

Expiry date

21/4/2035

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TTT : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585869-3A605155&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options are issued in three tranches and have a \$0.22 strike price:

Tranche 1, 1,250,000 options with a vesting period on 31-Dec-25 with key vesting condition of the Company's share price trading at \$0.33 for 15 consecutive trading days.

Tranche 2, 2,500,000 options with a vesting period on 31-Dec-26 with key vesting condition of the Company's share price trading at \$0.44 for 15 consecutive trading days.

Tranche 3, 2,500,000 options with a vesting period on 31-Dec-27 with key vesting condition of the Company's share price trading at \$0.77 for 15 consecutive trading days.

Issue details

Number of +securities

6,250,000

ASX +security code

New class - code to be confirmed

+Security description

EMPLOYEE OPTIONS (EX: \$0.22) three tranches vesting 31-Dec-25, 31-Dec-26, 31-Dec-27

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

16/7/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.**Name of KMP****Name of registered holder****Number of +securities**

Patricia Dare

Patricia Dare

11,607,143

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585869-3A605155&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

Options Details

+Security currency**Exercise price****Expiry date**

AUD - Australian Dollar

AUD 0.22000000

31/12/2034

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TTT : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585869-3A605155&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options are issued in three tranches and have a \$0.22 strike price:

Tranche 1, 4,642,858 options with a vesting period on 31-Dec-25 with key vesting condition of the Company's share price trading at \$0.33 for 15 consecutive trading days.

Tranche 2, 9,285,714 options with a vesting period on 31-Dec-26 with key vesting condition of the Company's share price trading at \$0.44 for 15 consecutive trading days.

Tranche 3, 9,285,714 options with a vesting period on 31-Dec-27 with key vesting condition of the Company's share price trading at \$0.77 for 15 consecutive trading days.



Issue details

Number of +securities

23,214,286

ASX +security code

New class - code to be confirmed

+Security descriptionEMPLOYEE OPTIONS (EX: \$0.22) three tranches vesting
20-Jun-26, 20-Jun-27, 20-Jun-28**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/7/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585869-3A605155&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.22000000

Expiry date

20/6/2035

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TTT : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02585869-3A605155&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options are issued in three tranches and have a \$0.22 strike price:

Tranche 1, 250,000 options with a vesting period on 20-Jun-26 with key vesting condition of the Company's share price trading at \$0.33 for 15 consecutive trading days.

Tranche 2, 500,000 options with a vesting period on 20-Jun-27 with key vesting condition of the Company's share price



trading at \$0.44 for 15 consecutive trading days.
Tranche 3, 500,000 options with a vesting period on 20-Jun-28 with key vesting condition of the Company's share price trading at \$0.77 for 15 consecutive trading days.

Issue details

Number of +securities

1,250,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTT : ORDINARY FULLY PAID	1,325,758,397

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTTAV : OPTION EXPIRING 19-MAR-2027 EX \$0.07	2,000,000
TTTAS : SHARE RIGHTS	55,000,000
TTTAT : OPTION EXPIRING 04-DEC-2027 EX nil	107,500,000
TTTAR : OPTION EXPIRING 08-MAY-2026 EX \$0.40	22,312,500
New class - code to be confirmed : EMPLOYEE OPTIONS (EX NIL) three tranches vesting 31-Dec-25, 31-Dec-26, 31-Dec-27	13,786,500
New class - code to be confirmed : EMPLOYEE RIGHTS vesting 31-Dec-25	4,642,858
New class - code to be confirmed : EMPLOYEE RIGHTS vesting 21-Apr-26	1,250,000
New class - code to be confirmed : EMPLOYEE OPTIONS (EX: \$0.22) three tranches vesting 21-Apr-26, 21-Apr-27, 21-Apr-28	6,250,000
New class - code to be confirmed : EMPLOYEE OPTIONS (EX: \$0.22) three tranches vesting 31-Dec-25, 31-Dec-26, 31-Dec-27	23,214,286
New class - code to be confirmed : EMPLOYEE OPTIONS (EX: \$0.22) three tranches vesting 20-Jun-26, 20-Jun-27, 20-Jun-28	1,250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13