

Cleansing Statement

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Nova Minerals Limited (Nova or the **Company**) (**ASX: NVA, NASDAQ: NVA, NVAWW OTC: NVAAF, FSE: QM3**) a gold and critical minerals exploration stage company focused on advancing the Estelle Gold and Critical Minerals Project in Alaska, U.S.A., advises that it has issued 6,504,000 fully paid shares (**New Shares**) as part of the American underwritten public offering on the NASDAQ Stock Market (**NASDAQ**) as outlined in the Company's ASX Announcement dated 15 July 2025. The ADS-to-New Share ratio is 1 to 60. The New Shares issued represent the purchase by the underwriters of 108,400 ADSs in connection with the exercise by the underwriters of their over-allotment option.

Nova will issue 108,400 American Depositary Shares (**ADSs**), which will trade on the NASDAQ at a price to the public of US\$9.25 per ADS. Each ADS represents 60 ordinary shares in the Company. Accordingly, the Company will issue a total of 6,504,000 New Shares to the depositary agent, which will underlie the ADSs.

The New Shares are to be issued using the Company's available placement capacity under LR7.1.

Secondary Trading Exemption:

The Corporations Act 2001 (Cth) restricts the on-sale of securities issued without disclosure unless the sale is exempt under Section 708 or 708A. By the Company giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies the ASX under paragraph 708(A)(5)(e) of the Act that:

- (a) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) This notice is given pursuant to paragraph 5(e) of section 708A of the Act.
- (c) As at the date of this notice the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - Section 674 of the Corporation Act.
- (d) As at the date of this notice there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.:
 - a. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules;
 - b. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

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- ii. The rights and liabilities attaching to the Securities to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

For completeness, the Company notes that on 11 June 2025, it was announced “Antimony-Gold Drilling Commenced at Stibium” and on 21 July 2025, it was announced “Drilling Programs Ramp Up at RPM”. At this date, no formal assay results or other information have been received.

An Appendix 2A in relation to the quotation of the Shares has been lodged separately today.

For further information regarding Nova Minerals Limited, please visit the Company's website www.novaminerals.com.au

This announcement has been authorized for release by the Company Secretary.

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