

31 July 2025

Company Announcements
Australian Securities Exchange

CLIME CAPITAL LIMITED (ASX: CAM)

RESTRUCTURE OF NOTE TERMS APPROVED AND OFFER UNDER PROSPECTUS

Clime Capital Limited ACN 106 282 777 (**Company**) refers to its Notice of Noteholder Meeting dated 3 July 2025 (**Notice of Noteholder Meeting**) and the Company's announcement to the ASX on 4 July 2025.

As previously announced, at the Noteholder Meeting held today, Noteholders approved the proposed amendments to the terms of the Company's existing unsecured, redeemable, convertible Notes (ASX: CAMG) (**Notes**) and the trust deed governing the Notes.

Note Term and Trust Deed Amendment Deed

Accordingly, a Trust Deed Amendment Deed amending the Trust Deed and the Note Terms will be executed by the Company and Australian Equity Limited in its capacity as trustee of the Notes.

Board Approval of Offer

Today the Board of the Company approved the issue of a Prospectus under which the Company intends to offer a maximum of 14 million new unsecured, redeemable, convertible Notes on the amended Note Terms.

Offers under Prospectus

The Offers under the Company's Prospectus are expected to open on 4 August 2025.

Redemption Election Notice or Conversion Notice for existing Noteholders

As set out in the Notice of Noteholder Meeting, existing Noteholders who wish to either redeem or convert Notes, should complete either the Redemption Election Notice or Conversion Notice (as applicable) that was annexed to the Notice of Noteholder Meeting and return it in accordance with the instructions by 5:00pm (Sydney time) on Friday, 22 August 2025. If a Noteholder would like a personalised Redemption Election Notice or Conversion Notice they should contact Registry by telephone on 1300 737 760 or by email at enquiries@boardroomlimited.com.au.

This announcement is approved by the Board of Directors of CAM for release to the ASX.

For further information please contact:

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Clime Capital Limited

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