

# Future Generation Global HY2025 Q&A Webinar

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**Caroline Gurney**

CEO, Future Generation

**Geoff Wilson AO**

Founder & Director, Future Generation

**Lee Hopperton**

CIO, Future Generation

**William Low**

Portfolio Manager, Yarra Global Share Fund



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Future Generation Australia Limited (ASX: FGX)  
ABN: 97 063 935 553

Future Generation Global Limited (ASX: FGG)  
ABN: 52 606 110 838

# Our speakers



**Caroline Gurney**  
CEO

**Future  
Generation**



**Geoff Wilson AO**  
Founder & Director

**Future  
Generation**



**Lee Hopperton**  
CIO

**Future  
Generation**



**William Low**  
Portfolio Manager

 **YARRA**  
CAPITAL MANAGEMENT

# Growing stream of fully franked dividends

12-month investment  
portfolio  
performance at 30  
June 2025

**+20.8%\***

12-month total  
shareholder return (TSR)  
including the value of  
franking credits

**24.7%**

Annualised fully  
franked interim  
dividend

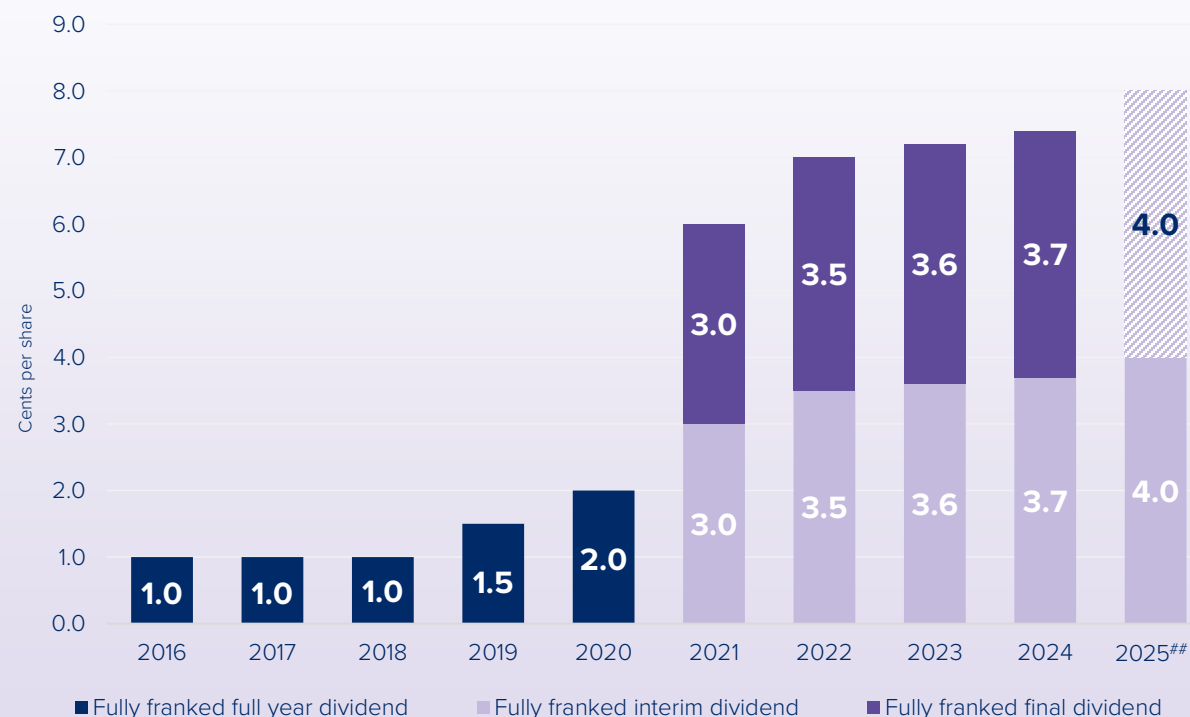
**8.0 cps**

Grossed-up dividend  
yield

**7.6%^**

Annualised fully franked interim  
dividend yield 5.3%^^

## Fully franked dividends since inception



##Annualised fully franked interim dividend

\*Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

^Grossed-up dividend yield includes the value of franking credits and is based on a tax rate of 30.0%.

^^Based on the 15 July 2025 closing share price of \$1.515 per share and the annualised FY2025 fully franked interim dividend of 8.0 cents per share.

# Our Future Generation Global pro bono fund managers & social impact partners



# Questions



**Caroline Gurney**  
CEO

**Future  
Generation**



**Geoff Wilson AO**  
Founder & Director

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**Lee Hopperton**  
CIO

**Future  
Generation**



**William Low**  
Portfolio Manager

 **YARRA**  
CAPITAL MANAGEMENT