



Announcement Summary

Entity name

SOUTH HARZ POTASH LTD

Date of this announcement

Thursday July 31, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SHPAAK	OPTION EXPIRING 31-JUL-2027 DEFERRED	94,330,692	31/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOUTH HARZ POTASH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

153414852

1.3 ASX issuer code

SHP

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Jul-2025 09:24	Update - Update - Proposed issue of securities - SHP	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

SHPAAK : OPTION EXPIRING 31-JUL-2027 DEFERRED

Date the +securities the subject of this notification were issued

31/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

94,330,692

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHP : ORDINARY FULLY PAID	1,283,062,044

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHCAA : OPTION EXPIRING 23-NOV-2025 EX \$0.09	3,366,667
SHCAAC : OPTION EXPIRING 10-AUG-2026 EX \$0.08	25,602,270
SHCAD : OPTION EXPIRING 19-JUN-2029 EX \$0.006	5,000,000
SHCAP : OPTION EXPIRING 30-MAR-2027 EX \$0.1606	2,382,000
SHCAAF : OPTION EXPIRING 24-NOV-2026 EX \$0.08	1,375,000
SHCAAD : OPTION EXPIRING 21-AUG-2027 EX \$0.064	1,000,000
SHCAAJ : PERFORMANCE RIGHTS	48,500,000
SHCAAA : OPTION EXPIRING 01-JAN-2028 EX \$0.066	3,000,000
SHCAAB : OPTION EXPIRING 01-JAN-2028 EX \$0.088	3,000,000
SHCAK : OPTION EXPIRING 27-MAY-2026 EX \$0.203	4,606,605
SHCAAE : OPTION EXPIRING 31-OCT-2028 EX \$0.056	28,315,000
SHCAAK : OPTION EXPIRING 31-JUL-2027 DEFERRED	94,330,692
SHCAAI : OPTION EXPIRING 21-DEC-2026 EX \$0.08	3,500,000
SHCAAH : OPTION EXPIRING 19-DEC-2026 EX \$0.08	8,249,937
SHCAP : OPTION EXPIRING 05-AUG-2026 EX \$0.1511	192,069



SHPAW : OPTION EXPIRING 31-OCT-2027 EX \$0.109	2,000,000
SHPAX : OPTION EXPIRING 31-OCT-2027 EX \$0.136	2,000,000
SHPAY : OPTION EXPIRING 30-SEP-2027 EX \$0.12	2,818,000
SHPAZ : OPTION EXPIRING 10-NOV-2027 EX \$0.15	4,623,000
SHPAT : OPTION EXPIRING 17-OCT-2026 EX \$0.123	1,000,000
SHPAU : OPTION EXPIRING 31-OCT-2027 EX \$0.055	2,000,000
SHPAV : OPTION EXPIRING 31-OCT-2027 EX \$0.082	2,000,000