



Announcement Summary

**Entity name**  
NIMY RESOURCES LIMITED

**Date of this announcement**  
Friday July 25, 2025

**The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options with an exercise price of \$0.135 each and expiring on 25 July 2028.	8,000,000	25/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NIMY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

155855986

**1.3 ASX issuer code**

NIM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/7/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-May-2025 09:19	New - Proposed issue of securities - NIM	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

25/7/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of unlisted options to Joint Lead Managers, GBA Capital Pty Ltd and Charles Street Capital Pty Ltd for managing the Placement as announced on 21 May 2025, was approved by Shareholders at a General Meeting held on 23 July 2025 (Resolutions 6 and 7 respectively).

#### Issue details

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**Number of +securities**

8,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil consideration. The issue of unlisted options was part of the consideration to GBA Capital Pty Ltd and Charles Street Capital Pty Ltd for managing the Placement as announced on 21 May 2025.



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options with an exercise price of \$0.135 each and expiring on 25 July 2028.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

25/7/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of General Meeting as announced on 20 June 2025, specifically Schedule 2 for the terms and conditions of the unlisted options issued to the Joint Lead Managers.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.13500000

**Expiry date**

25/7/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

NIM : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of unlisted options to the Joint Lead Managers, GBA Capital Pty Ltd and Charles Street Capital Pty Ltd for managing the Placement as announced on 21 May 2025 was approved by Shareholders at a General Meeting held on 23 July 2025 (Resolutions 6 and 7 respectively).

## Issue details

**Number of +securities**

8,000,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NIM : ORDINARY FULLY PAID	240,480,791

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NIMAP : OPTION EXPIRING 30-JUN-2028 EX \$0.10	5,000,000
NIMAO : OPTION EXPIRING 07-MAR-2028 EX \$0.10	1,000,000
NIMAN : PERFORMANCE RIGHTS	13,420,000
NIMAJ : OPTION EXPIRING 24-SEP-2025 EX \$0.35	2,650,000
NIMAK : OPTION EXPIRING 24-SEP-2026 EX \$0.40	16,739,658
NIMAM : OPTION EXPIRING 17-NOV-2027 EX \$0.208	5,989,209
New class - code to be confirmed : Unlisted Options with an exercise price of \$0.135 each and expiring on 25 July 2028.	8,000,000