



## Cancellation Summary

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**Entity name**

CONICO LTD

**Security on which the reorganisation was to be applicable**

CNJ

ORDINARY FULLY PAID

CNJO

OPTION EXPIRING 31-DEC-2026

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

23/7/2025

**Reason for the cancellation**

Consolidation timetable to be updated in a subsequent announcement

**Refer to below for full details of the announcement**



## Announcement Details

### Part 1 - Entity and announcement details

**1.1 Name of +Entity**

CONICO LTD

**1.2 Registered Number Type**

ABN

**Registration Number**

49119057457

**1.3 ASX issuer code**

CNJ

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

Consolidation timetable to be updated in a subsequent announcement

**1.4d Date of previous announcement(s) to this cancellation**

6/6/2025

**1.5 Date of this announcement**

23/7/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

CNJ

ORDINARY FULLY PAID

CNJO

OPTION EXPIRING 31-DEC-2026

### Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals****Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

18/7/2025

Estimated



## Comments

### Part 3 - Consolidation or split timetable and details

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#### **3.1 +Record date**

25/7/2025

#### **3.2 Date of +security holder meeting**

18/7/2025

#### **3.2a Effective date of consolidation or split**

22/7/2025

#### **3.3 Last day for trading in the pre consolidation or split +securities**

23/7/2025

#### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

24/7/2025

#### **3.5 Record date**

25/7/2025

#### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

28/7/2025

#### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

28/7/2025

#### **3.8 Trading starts on a normal T+2 basis**

29/7/2025

#### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

31/7/2025

### Part 4 - Event type and details

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#### **4.1 The event is**

+Security consolidation

#### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

8

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

#### **4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split**

| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
|---------------------------|---|--|------------------------|
| CNJ                       | ORDINARY FULLY PAID                               |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                    | 237,487,301                                       | 29,685,913   | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
| CNJO                      | OPTION EXPIRING 31-DEC-2026                       |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                    | 28,109,265  | 3,513,658  | Estimated              |

**5.2 Exercise price of options**

| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |   |
|---------------------------|--|---|
| CNJO                      | OPTION EXPIRING 31-DEC-2026                      |   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Quoted                    | AUD 0.26000000                                   | AUD 2.08000000                                    |

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**