

28 July 2025

ASX Compliance Pty Ltd
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

By electronic lodgement

**SHARE PURCHASE PLAN – Notice under ASIC Corporations
(Share and Interest Purchase Plans) Instrument 2019/547**

Miramar Resources Limited (ACN 635 359 965) (**Miramar** or **Company**) is pleased to provide its shareholders registered at 5:00pm (WST) on Tuesday, 22 July 2025 with the ability to purchase up to \$30,000 worth of fully paid ordinary shares in the Company (**Shares**) under a share purchase plan (**Plan**). The Plan opens after 8:00am (WST) on Monday, 28 July 2025 and is expected to close on Monday, 11 August 2025. The Plan was announced on 23 July 2025.

The Plan will be offered in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument**). It is a condition of the Instrument that the Company issue this notice before the Plan offer is made.

Miramar gives notice pursuant with the ASIC Instrument that:

- (1) the Company will make offers to issue Shares under the Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (2) this notice is provided in accordance with section 7(f)(ii) of the ASIC Instrument;
- (3) as at the date of the notice, the Company has complied with:
 - (a) the provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act; and
- (4) as at the date of this notice, there is no “excluded information” (as defined in sections 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with sections 708A(8) of the Corporations Act (as if this notice were required under section 708A(5)(e) of the Corporations Act).

This ASX announcement has been authorised for release by the Board of Miramar.

For more information, please contact:

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