

ASX Release
21 July 2025

Notification of Expiry of Listed Options (ASX: DAIOA)

Decidr AI Industries Ltd (ASX: DAI) ("DAI" or "the Company") wishes to advise that 28,872,954 quoted options exercisable at \$0.25 (trading under ASX code DAIOA) ("Options") are due to expire on Sunday, 31 August 2025 at 5:00pm (AEST) ("Expiry Date").

The Company will send a personalised notice to each optionholder as required under ASX Listing Rule 6.24, outlining the steps required to exercise their options before the expiry date., a copy of which is **attached** to this announcement.

Optionholders who do not exercise their options by the expiry date will have their options lapse and be removed from quotation.

-Ends-

For further information, please contact:

David Brudenell
Executive Chairman, Decidr AI Industries Ltd
E: dbrudenell@decidrindustries.ai

This announcement has been authorised for release by the Board of DAI.

About Decidr AI Industries (ASX:DAI)

Decidr AI Industries is an Agentic AI Enablement Group. With a controlling interest in Decidr.ai, the Group is transforming into an AI-enablement company following the successful deployment of cutting-edge applications using technology developed by Decidr. DAI will also leverage this technology to fuel innovation through new product development, in additional sectors and geographies to unlock rapid growth and gain a competitive edge for its existing businesses and its go-to-market strategy.

To be updated on all DAI activities, news and access historical information register on the DAI Investor Portal: <https://decidrindustries.ai/auth/signup>

For more information see:

<https://decidrindustries.ai>

ASX Release
21 July 2025

Dear Optionholder

Notification of Expiry of Listed Options (ASX: DAIOA)

We are writing to you as a holder of DAIOA listed options in Decidr AI Industries Ltd (ASX: DAI) ("DAI" or "the Company") to remind you that the options will expire at 5.00pm (AEST) on 31 August 2025.

Your option holding may be exercised in whole or in part by payment of \$0.25 for each option by no later than 5.00pm (AEST) on 31 August 2025 ("Expiry Date"). If payment is not received by no later than 5.00pm (AEST) on the Expiry Date, the options will lapse and all rights under the options will cease at that time. On exercise, each DAIOA option entitles the holder to receive one fully paid ordinary share in the Company.

Some of the courses of action available to you as a holder of these soon to expire options are:

- (a) **Exercise the options.** If you wish to exercise your options, you must complete the "Notice of Exercise of Options" ("Notice of Exercise") form accompanying this letter and provide the completed Notice of Exercise together with payment of \$0.25 per option being exercised in accordance with the instruction set out in the Notice of Exercise.

Your completed Notice and payment (in cleared funds) must be received by no later than 5.00pm (AEST) on the Expiry Date. Instructions regarding methods of payment are included in the Notice of Exercise.

- (b) **Sell the options.** Quotation of the options will cease at the close of trading on Monday, 25 August 2025.
- (c) **Do nothing and allows your options to expire.** If you do not exercise or sell your options, they will expire at 5.00pm (AEST) on the Expiry Date and your right to subscribe for ordinary shares in the Company at \$0.25 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 5.2 of Appendix 6A of the ASX Listing Rules, the Company is required to advise option holders of the following information:

- (a) the name of the holder of the Options, the number of Options held and the number of Shares to be issued on exercise of the Options is set out in the personalised Notice of Exercise accompanying this letter;
- (b) the exercise price of the options is \$0.25 per option;

- (c) the options must be exercised and payment (in cleared funds) received by no later than 5:00pm (AEST) on 31 August 2025 (being the Expiry Date);
- (d) if you do not exercise (or sell) your options in the manner described above, they will expire at 5:00pm (AEST) on the Expiry Date and your right to subscribe for Shares at \$0.25 per Share will lapse;
- (e) official quotation of the options on ASX will cease at the close of trading on Monday, 25 August 2025;
- (f) the market sale price of ordinary shares in the Company on the ASX was \$0.49 on 18 July 2025 being the last trading day prior to the date of this notice;
- (g) during the 3 months preceding the date of this letter:
 - (i) the highest market sale price of Shares on ASX was \$0.570 on 26 June 2025; and
 - (ii) the lowest market sale price of Shares on ASX was \$0.345 on 6 June 2025; and
- (h) as at the date of this notice, there are no underwriting agreements in relation to the options.

If you have any further questions, please do not hesitate to contact our Registry on 1300 850 505 (within Australia) or +61 (0)3 9415 4000 (outside Australia) or visit the Computershare Investor Centre online.

Yours sincerely

David Hwang
Company Secretary

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To be updated on all DAI activities, news and access historical information register on the DAI Investor Portal: <https://decidrindustries.ai/auth/signup>

For more information see:

<https://decidrindustries.ai>

For all enquiries:

Phone:
 (within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000



DAI
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:

See overleaf for details of the Offer and how to make your payment

Notice of Exercise of Options

Options exercisable at A\$0.25 per Option expiring on 5.00pm (AEST) on 31 August 2025

This is an important document that requires your immediate attention. It can only be used in relation to the option holding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Your option holding may be exercised in whole or in part by payment of \$0.25 for each option by no later than 5.00pm (AEST) on 31 August 2025 (**Expiry Date**). If payment is not received by no later than 5.00pm (AEST) on the Expiry Date, the options will lapse and all rights under the options will cease at that time. On exercise, each DAIOA option entitles the holder to receive one fully paid ordinary share in the Company.

Please note that there is no obligation upon optionholders to exercise their Listed Options.

Step 1: Registration Name & Offer Details

Details of the option holding and entitlements for this Offer are shown overleaf.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

Your option holding may be exercised in whole or in part. Enter the number of options you wish to exercise and the amount of payment. By making your payment you confirm that you agree to all of the terms and conditions of the Options expiring 31 August 2025.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**ATF DECIDR AI INDUSTRIES LTD**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

By submitting this Notice of Exercise of Option or by making payment by BPAY:

- I/We request that you allot me/us the number of Fully Paid Ordinary Shares applied for and I/we agree to accept such shares subject to the Constitution of the Company; and
- I/We authorise you to register me/us as the holder(s) of the Fully Paid Ordinary Shares to be allotted and place my/our name on the register

Turn over for details of the Offer →

DECIDR AI INDUSTRIES LTD Notice of Exercise of Options
Payment must be received by 5.00pm (AEST) on 31 August 2025

STEP 1

Registration Name & Offer Details

Registration Name:

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Entitlement No: 12345678

Offer Details:

Number of Options registered in your name as at TBC:

4,000

Number of Fully Paid Ordinary Shares to be issued on full exercise:

1

Amount payable on full exercise of Options at \$0.25 per Option:

\$0.01

STEP 2

Make Your Payment by 5.00pm (AEST) on 31 August 2025

To avoid postal delay make your payment via BPAY either online or by phone with your bank using the payment details below.

BPAY

Bill

Ref

Code: 999999

No: 1234 5678 9123 4567 89

Contact your financial institution to make your payment from your cheque or savings account.

Cheque, bank draft or money order

Make your cheque, bank draft or money order payable to "ATF DECIDR AI INDUSTRIES LTD" and cross "Not Negotiable".

Return your payment with the below payment slip to:

Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

BPAY

Neither Computershare Investor Services Pty Limited (CIS) nor DECIDR AI INDUSTRIES LTD accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Eligible Shareholders should use the customer reference number shown on this Application Form when making a BPAY payment.

MAIL

Neither CIS nor DECIDR AI INDUSTRIES LTD accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at www.computershare.com/au/privacy-policies.

Detach here

DECIDR AI INDUSTRIES LTD Acceptance Payment Details

Number of Options exercised:

Amount enclosed at \$0.25 per Option exercised:

A\$

Entitlement No: 12345678
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

BPAY is the most efficient and secure form of payment. Your BPAY payment details are shown above.

Contact & Cheque Details

Contact Name

Daytime Telephone

Drawer

Cheque Number

BSB Number

Account Number

Amount of Cheque

123456789123456789+0000000001-3051+14