



Announcement Summary

Entity name

NIMY RESOURCES LIMITED

Date of this announcement

Friday July 25, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NIMAP	OPTION EXPIRING 30-JUN-2028 EX \$0.10	5,000,000	25/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NIMY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

155855986

**1.3 ASX issuer code**

NIM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/7/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Feb-2025 09:31	New - Proposed issue of securities - NIM	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

NIMAP : OPTION EXPIRING 30-JUN-2028 EX \$0.10

**Date the +securities the subject of this notification were issued**

25/7/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of unlisted options to one of the Joint Lead Managers, Charles Street Capital Pty Ltd for managing the Placement as announced on 26 February 2025, was approved by Shareholders at a General Meeting held on 23 July 2025 (Resolution 4).

#### Issue details

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**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil consideration. The issue of unlisted options was part of the consideration to Charles Street Capital Pty Ltd for managing the Placement as announced on 26 February 2025.

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NIM : ORDINARY FULLY PAID	240,480,791

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NIMAP : OPTION EXPIRING 30-JUN-2028 EX \$0.10	10,000,000
NIMAO : OPTION EXPIRING 07-MAR-2028 EX \$0.10	1,000,000
NIMAN : PERFORMANCE RIGHTS	13,420,000
NIMAJ : OPTION EXPIRING 24-SEP-2025 EX \$0.35	2,650,000
NIMAK : OPTION EXPIRING 24-SEP-2026 EX \$0.40	16,739,658
NIMAM : OPTION EXPIRING 17-NOV-2027 EX \$0.208	5,989,209