

31 JULY 2025

JUNE 2025 QUARTERLY ACTIVITIES REPORT

Highlights

- **RAB drilling programme focussed on copper gold mineralisation commenced post June quarter end at Mpanda**
- **Field work on two gold projects in Saudi Arabia completed as the Company progresses towards exercising the JV Option**
- **The Company ended the quarter debt free**

Resource Mining Corporation Limited (**ASX: RMI**) ("**RMI**" or "**the Company**") is a Perth-based specialist mineral exploration company aiming to create wealth from mineral commodities as it explores for economic metal deposits in Tanzania and Finland. The Company provides its activities and cash flow summary for the quarter ended 30 June 2025.

Tanzania

During the quarter the Company prepared for a Rotary Air Blast ("RAB") drilling programme on the Stalike and Kabungu prospects within the highly prospective Mpanda Copper-Gold Project.

The RAB drilling programme commenced post the June 2025 quarter end and is testing the previously identified anomalous areas first with RAB drilling to the depth of weathering using angled holes collared on the locations set out in the below images.

1,000 metres of drilling is planned for this first pass programme with drill holes planned to a nominal depth of 40 metres at Stalike and 30 metres at Kabungu with the holes drilled to fresh rock. Drill hole samples will be collected on 1 metre intervals with 2 metre composite samples to be assayed for gold and copper amongst other elements.

The objective of the orientation RAB drilling programme is to test for the presence of gold, copper and other potential pathfinder elements in the regolith below and in proximity to the soil and shallow auger drilling in locations of previously identified high grade mineralisation.

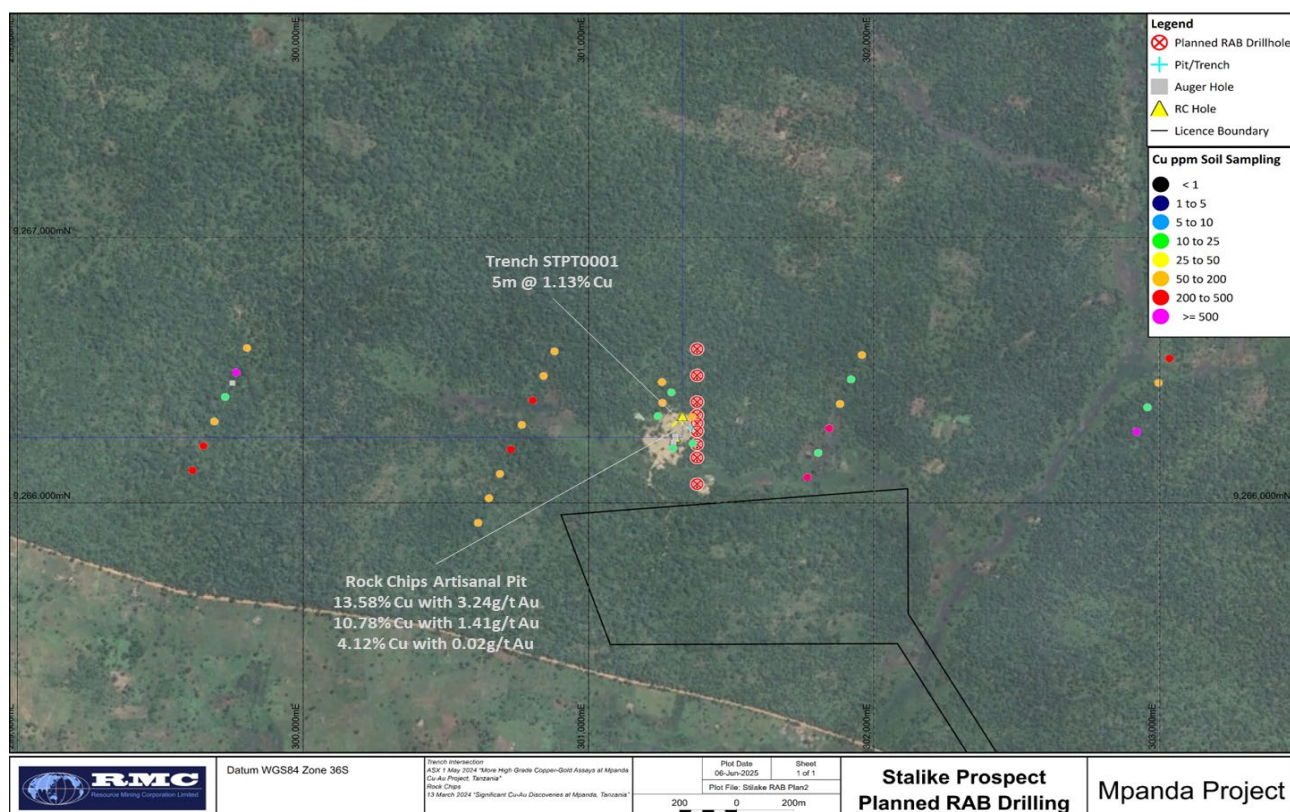


Image 1: (Stalike Prospect) with the RAB drill hole locations and assay results from previous soil sampling, rock chips, trench sampling and RC drill hole samples.

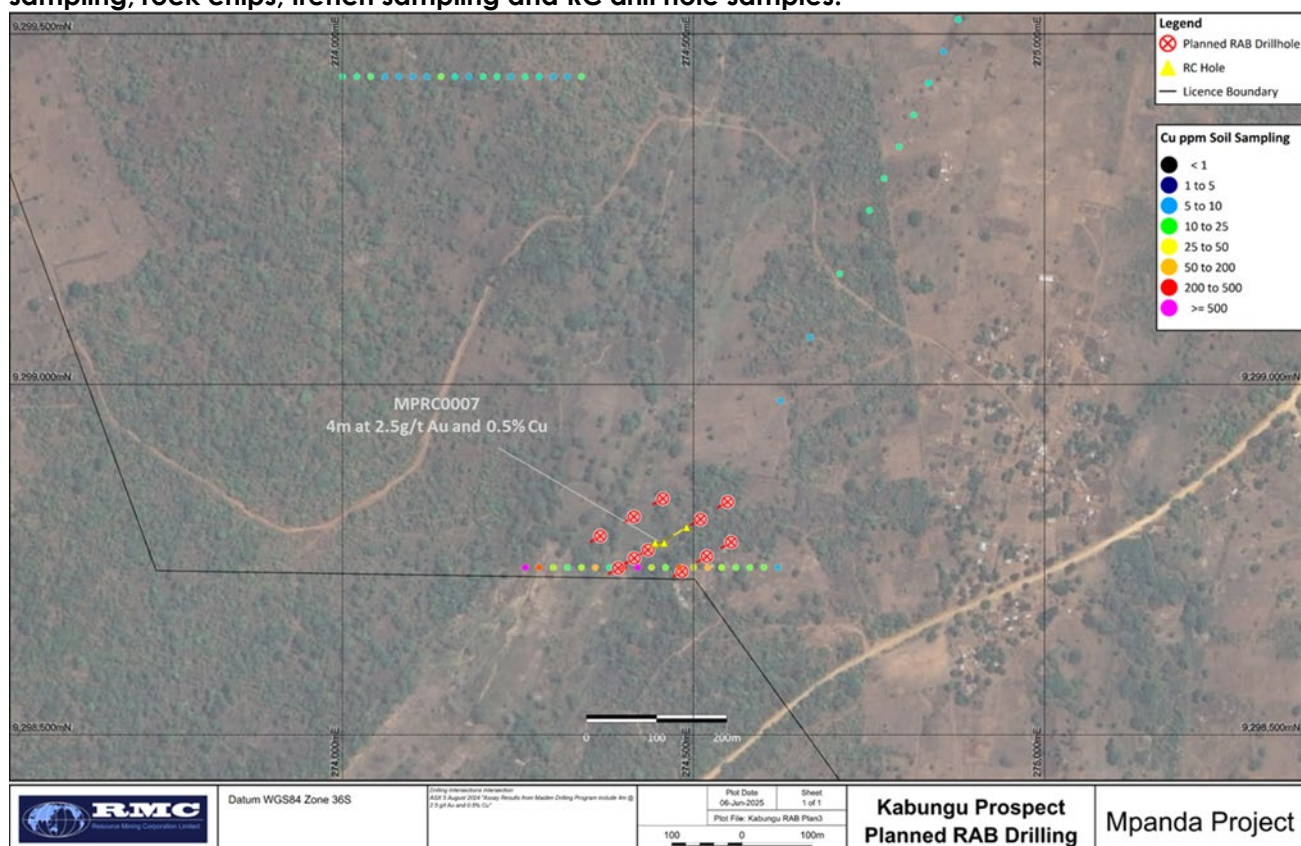


Image 2: (Kabungu Prospect) with the RAB drill hole locations and assay results from previous soil sampling, rock chips, trench sampling and RC drill hole samples.

Saudi JV Option

On 10 January 2025, RMI entered into a binding term sheet with AuKing Mining Limited ("**AuKing**") whereby RMI has an exclusive right to acquire AuKing's interest in its joint venture arrangements established in Saudi Arabia, including the Wadi Salamah and Shaib Marqan projects ("**Option**"). The Option continues for a period of thirty (30) days commencing after the grant by the Ministry of the Shaib Marqan licence

Further information on the two projects is summarised below.

Wadi Salamah Project

Rock chip samples from an earlier site visit by another party's geology team were sent to a Bureau Veritas assay lab in Jeddah, Saudi Arabia and some encouraging results were achieved as summarised in Table 1 below¹.

Table 1: Initial rock chip sample assays from license area application G-23 (Wadi Salamah)

Sample Code	Sample Type	Eastings	Northings	g/t Au
G-23-001	Rock chip	391524	2560051	0.07
G-23-002	Rock chip	394606	2550194	0.28
Sample Code	Sample Type	Eastings	Northings	g/t Au
G-23-003	Rock chip	394610	2550194	1.60
G-23-004	Rock chip	394605	2550194	3.17
G-23-005	Rock chip	394600	2550194	3.56

WGS84 UTM Zone 38N

While preliminary results, the significant gold assays are concentrated in an area to the south of the overall G-23 license application (see Figure 1). These results provide an obvious area of initial focus for further exploration activities.

¹ Refer to ASX announcement dated 13 January 2025 titled "RMI Granted Option to Acquire Joint Venture interest in Saudi Arabia exploration projects" including JORC Table 1 disclosures for the G-23 (Wadi Salamah) Rock Chip Samples.

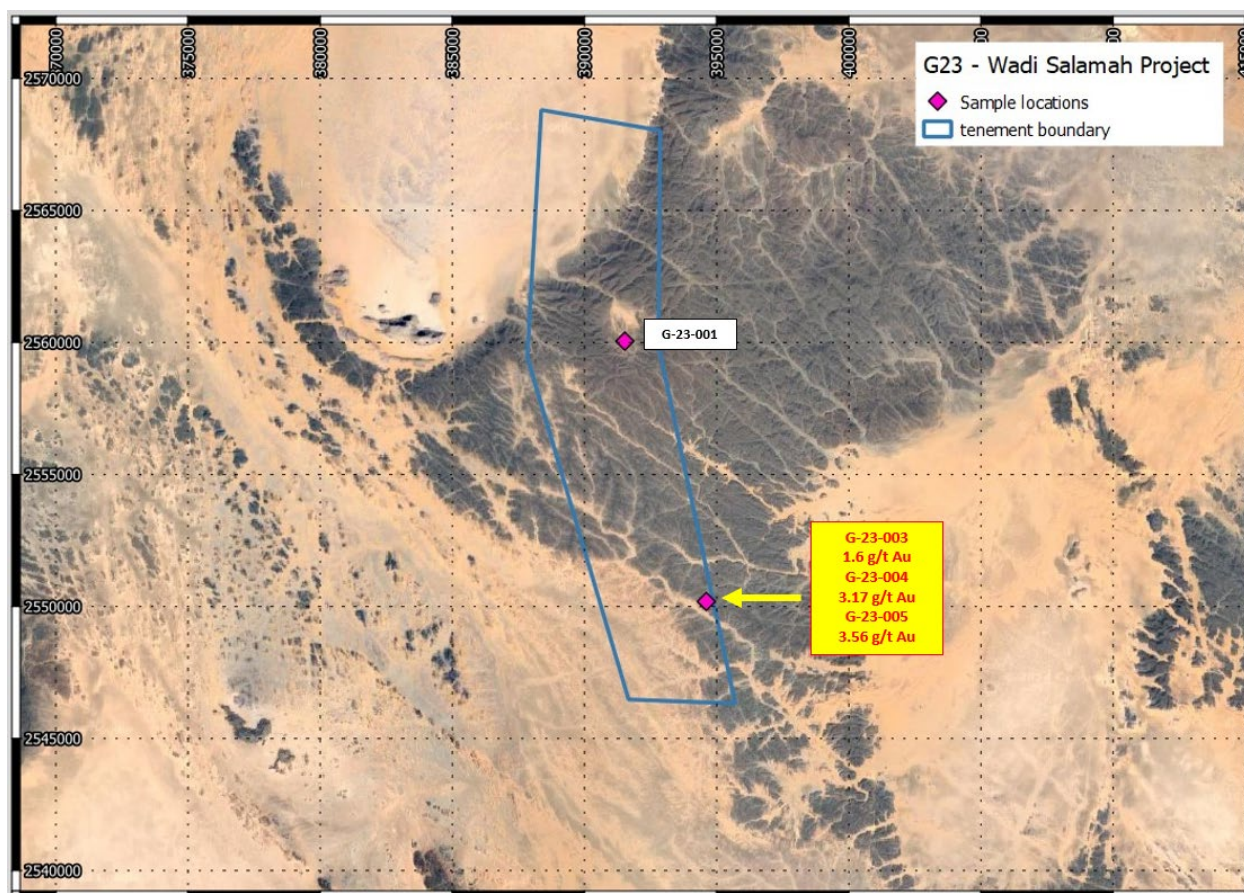


Figure 1: G-23 (Wadi Salamah) sample locations

Shaib Marqan Gold Project

The Shaib Marqan Project stands out as a relatively under-explored area of the Ar Rayn Terrane in close proximity to several established deposits. The Saudi Ministry of Industry and Mineral Resources ("Ministry") is in the process of granting the exploration licence for the Project. Based upon the previous exploration work in the region, further systematic exploration activities could lead to the rapid generation of new precious and base metals targets.

Table 2 below sets out the assay results from samples taken around the proposed Shaib Marqan license area. These results are important in that they:

- Validate/confirm the historical gold results reported from the area; and
- Provides a sound basis for the preparation of a detailed soil and rock chip sampling program focused on targeted areas within the new license area.

Table 2: Sample results from the Shaib Marqan project area²

Sample	Easting	Northing	Au (g/t)	Associated MODS	Comments
SM-008	541559	2534367	0.92	MODS4316	Quartz Vein with associated shear zone \pm sulphides
SM-009	541559	2534367	0.01	MODS4316	unclassified
SM-010	541576	2534334	0.01	MODS4316	unclassified
SM-011	541576	2534334	<0.02	MODS4316	unclassified
SM-012	541582	2534309	<0.02	MODS4316	unclassified
SM-013	541582	2534309	<0.02	MODS4316	unclassified
SM-014	541565	2534281	<0.02	MODS4316	unclassified
SM-015	541029	2534381	2.97	MODS0106	Quartz Vein with associated shear zone \pm sulphides
SM-016	541029	2534381	1.31	MODS0106	Quartz Vein with associated shear zone \pm sulphides
SM-017	541394	2533297	13.72	MODS0108	Quartz Vein with associated shear zone \pm sulphides
SM-018	541394	2533297	0.28	MODS0106	unclassified

A site visit of the Saudi Arabian Wadi Salamah (G-23) and Shaib Marqan projects by the Company's geology team was conducted during the quarter. The geology team completed mapping and rock chip sampling programmes which will form the basis for future exploration work once the JV Option is exercised.

Finland

The Company undertook limited exploration activities on the Finland Projects due to the current lithium market. Field work has been partially completed including rock chip sampling and drill hole locations on the granted Köyhäjoki exploration permit.

Corporate

During the quarter, the Company successfully completed a share placement to raise \$2 million, before costs, from existing shareholders and new sophisticated investors, and on 28 May 2025 the Company issued at total of 69,047,619 new shares

² Refer to AuKing (ASX:AKN) announcement dated 6 November 2024 for the JORC Table 1 disclosures for the Shaib Marqan Gold Exploration Licence, and AuKing announcement dated 8 November 2024 for the JORC Table 1 disclosures for the Shaib Marqan Rock Chip Samples.

at 2.1c per share ("Placement"). Directors' participation of \$550k in the Placement was approved by shareholders at the General Meeting to be held on 30 July 2025³. Funds raised through the issue of the Placement shares are to be used towards:

- Copper-gold exploration including soil and auger sample analysis and RAB drilling programme in Tanzania,
- Follow-up exploration activities in Tanzania,
- Assessment of near-term mining and processing opportunities,
- Debt repayment, and
- General working capital and Placement costs⁴.

On 8 April 2025, Mr David Round resigned as a Non-Executive Director of the Company⁵.

During the quarter, the Company repaid RiverFort Global Opportunities PCC Ltd A\$605,000 for the funds it advanced to the Company under the Funding Agreement signed in October 2024 ("Funds"). The Funds were repaid before the Funding Agreement matured on 21 June 2025⁶. The Company also repaid the Ven Capital Pty Ltd ("Ven") facility drawn amount and interest of A\$220,000 prior to the end of the quarter⁷.

Cashflow for the Quarter

Attached to this report is the Appendix 5B containing the Company's cash flow statement for the quarter. The Company provides the following information pursuant to ASX Listing Rule requirements:

- ASX Listing Rule 5.3.1:
Approximately \$259k was spent on exploration expenditure during the quarter (refer item 2.1 (d) of the attached Appendix 5B). Full details of exploration activity during the quarter are included in this quarterly activities report.
- ASX Listing Rule 5.3.2:
Nil was spent on mine production and development activities during the quarter.
- ASX Listing Rule 5.3.5:
The Company advises that there were no payments made to related parties and their associates during the quarter.

At the end of the quarter, the Company held approximately \$302k in cash.

³ ASX announcement 30 July 2025

⁴ ASX announcement 22 May 2025

⁵ ASX announcement 9 April 2025

⁶ ASX announcement 22 October 2024

⁷ ASX announcement 25 March 2025

Interests in Mining Tenements

The Company provides the following information pursuant to ASX Listing Rule requirement 5.3.3:

- Mining tenement interests acquired or disposed of during the quarter: Nil.
- Beneficial percentage interests held in farm-in or farm-out agreements at the end of the quarter: Not applicable.
- Beneficial percentage interests in farm-in or farm-out agreements acquired or disposed of during the quarter: Nil.

For information on mining tenements held at 30 June 2025, refer to the Tenement Schedule following this report.

June 2025 Quarter – ASX Announcements

This Quarterly Activities Report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code). Further details (including 2012 JORC Code reporting tables where applicable) of exploration results, mineral resources and ore reserves referred to in this Quarterly Activities Report can be found in the following announcements lodged on the ASX:

23/07/2025 Drilling underway at Mpanda Copper-Gold Project
10/06/2025 Drilling programme commencing at Mpanda Copper-Gold Project
19/05/2025 Exploration & Development update Mpanda Copper-Gold Project
13/05/2025 Mpanda Copper-Gold exploration programme continues
14/03/2025 Saudi Arabian Exploration Programme Commences
13/01/2025 RMI granted option to acquire JV interests in Saudi Arabia
02/09/2024 More positive results from Mpanda Cu-Au Project, Tanzania
05/08/2024 Positive Results from Maiden Mpanda Drill Program, Tanzania
27/06/2024 RC Drilling commences at Prospective Mpanda Cu-Au Project, Tanzania
06/06/2024 Drilling Program to commence at Mpanda Cu-Au Project
01/05/2024 High Grade Cu-Au Assays at Mpanda Cu-Au Project, Tanzania
13/03/2024 Amendment – Significant Cu-Au Discoveries at Mpanda, Tanzania
12/03/2024 Significant Cu-Au Discoveries at Mpanda, Tanzania
05/02/2024 Two Copper-Gold Projects acquired in Tanzania

These announcements are available for viewing on the Company's website www.resmin.com.au.

Per ASX Listing Rule 5.23, where the Company references Mineral Resource Estimates previously announced, it confirms that it is not aware of any new information or data that materially affects the information included in those announcements and all material assumptions and technical parameters underpinning the resource estimates within those announcements continue to apply and have not materially changed.

Where the Company references previous announcements of exploration results in this announcement, the Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements.

This ASX announcement has been authorised for lodgement by the Board of Resource Mining Corporation Limited.

For further information, contact	For investor or media inquiries, contact
Asimwe Kabunga Executive Chairman E: rmc@resmin.com.au	Ben Jarvis 6 Degrees IR E: ben.jarvis@sdir.com.au

About Resource Mining Corporation

The strategic intent of Resource Mining Corporation (ASX:RMI) is to establish a long term business based on mineral development delivering consistent shareholder value whilst operating in a sustainable way within the community and environment in which we operate.

In Tanzania, RMI has two exploration projects targeting Copper-Gold and six projects focussed on Nickel occurrences in sulphides within known and prolific mafic and ultramafic intrusions. In Finland, RMI has two projects, focusing on the exploration of Lithium.

The Board has strong ties to Tanzania, Chaired by Asimwe Kabunga, a Tanzanian-born Australian entrepreneur who was instrumental in establishing the Tanzania Community of Western Australia Inc. and served as its first President.

Tanzanian Projects	Finnish Projects
<p><u>Copper/Gold</u></p> <ul style="list-style-type: none"> Mpanda and Mbozi Projects Both projects are located within the Ubendian Orogenic Belt, a major source of Ni, Cu and Au resources within Tanzania. 	<p><u>Lithium</u></p> <ul style="list-style-type: none"> Kola Lithium Project (Köyhäjoki and Pikkukallio exploration permits) Located in the most significant lithium-mining region of Finland, and directly

Tanzanian Projects	Finnish Projects
<p style="text-align: center;"><u>Nickel</u></p> <ul style="list-style-type: none"> • Kabanga North Nickel Project Situating along strike from the Kabanga Nickel Project, which has an estimated mineral resource of 58mt @ 2.62% Ni, or nickel equivalent grade of 3.14% (including cobalt and copper)⁸. • Kapalagulu Project 32km mapped mafic/ultramafic sequence with historical reports noting nickel, PGE and copper anomalism. • Kabulwanyele Project The project is located in the Mpanda District of Tanzania covering approximately 20.5 square kilometres. • Southern Projects (Liparamba, Kitai, Mbinga) Previously explored by BHP/Albidon and Jacana Resources. 	<p>south of Keliber's flagship Syväjärvi and Rapasaari deposits.</p> <ul style="list-style-type: none"> • Hirvikallio Lithium Project (Laitinen permit application) Initial exploration works completed by GTK across the project's area identified approximately 25 km² with pegmatite dykes returning promising results including 5m @ 2.30% Li₂O and 2m @ 1.33% Li₂O.

Forward Looking Statements

Some of the statements appearing in this announcement may be in the nature of forward-looking statements. You should be aware that such statements are only predictions and are subject to inherent risks and uncertainties. Those risks and uncertainties include factors and risks specific to the industries in which the Company operates and proposes to operate as well as general economic conditions, prevailing exchange rates and interest rates and conditions in the financial markets, among other things. Actual events or results may differ materially from the events or results expressed or implied in any forward-looking statement.

No forward-looking statement is a guarantee or representation as to future performance or any other future matters, which will be influenced by a number of factors and subject to various uncertainties and contingencies, many of which will be outside the Company's control.

The Company does not undertake any obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions or conclusions contained in this announcement. To the maximum extent permitted by law, none of the Company's Directors, employees, advisors or agents, nor any other person, accepts any liability for any loss arising from the use of the information contained in this announcement. You are cautioned not to place undue reliance on any forward-

⁸ Refer to ASX announcement dated 9 May 2022 including the Competent Person Statement disclosed, and [Glencore Resources and Reserves as at 31 December 2019](#). The Mineral Resource Estimate is broken down into the following classifications – 13.8mT @ 2.49% Ni Measured, 23.4mT @ 2.72% Ni% indicated & 21mT @ 2.6% Ni inferred. RMI does not have any interest in the Kabanga Nickel Project.

looking statement. The forward-looking statements in this announcement reflect views held only as at the date of this announcement.

This announcement is not an offer, invitation or recommendation to subscribe for, or purchase securities by the Company. Nor does this announcement constitute investment or financial product advice (nor tax, accounting or legal advice) and is not intended to be used for the basis of making an investment decision. Investors should obtain their own advice before making any investment decision.

Tenement Schedule

Company	Project	Location	Tenement No.	RMI Interest
Eastern Nickel Tanzania Limited	Kabulwanyele	Tanzania	PL/11534/2021	74.25%
Eastern Nickel Tanzania Limited	Kabulwanyele	Tanzania	PL/11535/2021	74.25%
Eastern Nickel Tanzania Limited	Kabulwanyele	Tanzania	PL/17691/2021*	74.25%
Massive Nickel Tanzania Limited	Liparamba	Tanzania	PL 11725/2021 (previously PL/16943/2021)	99%
Massive Nickel Tanzania Limited	Mbinga	Tanzania	PL 11726/2021	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL 11724/2021	99%
Massive Nickel Tanzania Limited	Mbinga	Tanzania	PL/16944/2021*	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17155/2021*	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL 12196/2023 (previously PL/17041/2021)	99%
Massive Nickel Tanzania Limited	Liparamba	Tanzania	PL/16942/2021*	99%
Massive Nickel Tanzania Limited	Kitai	Tanzania	PL 12195/2023 (previously PL/17015/2021)	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17503/2021*	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17505/2021*	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL 12197/2023 (previously PL/17687/2021)	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17757/2021*	99%
Massive Nickel Tanzania Limited	Kabanga	Tanzania	PL 12198/2023 (previously PL/17511/2021)	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17504/2021*	99%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11931/2022	75%
Vancouver Mineral Resources Limited	Mpanda (Karema)	Tanzania	PL 11934/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11926/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11928/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11929/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11933/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11936/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11927/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11930/2022	75%
Vancouver Mineral Resources Limited	Mpanda (Karema)	Tanzania	PL 11935/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11932/2022	75%
RMI Finland Oy	Pikkukallio	Finland	ML2023:0036-01	100%
RMI Finland Oy	Köyhäjoki	Finland	ML2023:0094-01	100%
RMI Finland Oy	Laitiainen	Finland	ML2024:0006*	100%
RMI Finland Oy	Koskela	Finland	Submitted*	100%

*Tenement applied for but not yet granted

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Resource Mining Corporation Limited

ABN

97 008 045 083

Quarter ended ("current quarter")

30 June 2025

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	-	-
	(e) administration and corporate costs	(178)	(468)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	1	2
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
1.9	Net cash from / (used in) operating activities	(177)	(466)

2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(259)	(613)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(259)	(613)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	1,230	1,230
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(61)	(61)
3.5	Proceeds from borrowings	100	700
3.6	Repayment of borrowings (see note 6)	(605)	(605)
3.7	Transaction costs related to loans and borrowings	(5)	(40)
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	659	1,224

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	79	157
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(177)	(466)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(259)	(613)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	659	1,224

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	302	302

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	302	79
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	302	79

6. Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1 Aggregate amount of payments to related parties and their associates included in item 1	-
6.2 Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: There were no payments made to related parties of the entity and their associates.</i>	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7.	Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>			
7.1	Loan facilities	1,000	1,000
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	1,000	1,000
7.5	Unused financing facilities available at quarter end		1,000
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

No. 1 Funding Agreement

On 22 October 2024, the Company announced it had entered into a funding agreement with RiverFort Global Capital Ltd ("Investor"), for the provision of a bridging loan of up to A\$1,000,000.

Initial Drawdown

The Investor advanced a drawdown of \$500,000 to the Company on the Execution Date 21 October 2024.

Interest

10% fixed coupon paid in cash on the Maturity Date.

Maturity Date

Initial maturity date was 4 months from the Execution Date and now extended an additional 4 months.

Security

A first ranking general security over the Company and its relevant subsidiaries.

Repayment Schedule

The Principal and Interest shall be repaid in cash on or before the Maturity Date.

For further information on the funding, please refer to the ASX announcement "RMI Secures Funding" dated 22 October 2024.

Repayment

The Principal and Interest for the Initial Drawdown was repaid to RiverFort Global Capital Ltd to the amount \$605,000 on 18 June 2025.

No. 2 Funding Agreement

On 25 March 2025, the Company announced it had signed a Funding Agreement with Ven Capital Pty Ltd for a loan facility up to \$250,000. The Company has the option to drawdown \$50,000 from the execution of the Funding Agreement ("Execution Date") and each calendar week thereafter and will pay a fee on each drawdown ("Drawdown Fee").

Drawdown

During the quarter, an additional, two drawdowns were made, each in the amount of \$50,000, for a total of \$100,000. Refer to line item 3.5.

Interest

A fixed coupon of 10% is payable on the Maturity Date.

Maturity Date

The Funding Agreement has a maturity date of 4 months from the Execution Date ("Maturity Date"). The Company may issue further Shares with the aggregate Face Value of \$275,000 in lieu of cash for the prepayment of the Principal and Interest on the Maturity Date.

Repayment Completed

RMI repaid the Ven Capital Pty Ltd facility drawn amount and interest of \$220,000 in May 2025, via a set-off against Ven Capital Pty Ltd's \$500k share subscription in the Placement.

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(177)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(259)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(436)
8.4 Cash and cash equivalents at quarter end (item 4.6)	302
8.5 Unused finance facilities available at quarter end (item 7.5)	1,000
8.6 Total available funding (item 8.4 + item 8.5)	1,302
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	2.99
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
N/a	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
N/a	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
N/a	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 31 July 2025

Authorised by: The Board of Resource Mining Corporation
 Limited.....
 (Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: *Exploration for and Evaluation of Mineral Resources* and AASB 107: *Statement of Cash*

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Flows apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.
6. Repayment of loan facilities includes interest.